

Overview of Antibacterial Agents in Preclinical and Clinical Development

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WHO annual antibacterial R&D pipeline review



Data collection: literature & desk review, survey, targeted outreach, online data call (preclinical)



Inclusion criteria

New therapeutic entities in clinical and preclinical development worldwide

Traditional (direct-acting small molecules) ***and non-traditional antibacterial agents*** (antibodies, bacteriophages, lysins, live biotherapeutics oligonucleotides etc.)



Activity - WHO bacterial priority pathogens
- *Mycobacterium tuberculosis*
- *Clostridioides difficile*



Innovation assessment

WHO innovation criteria

- Objective: identify products' potential to overcome existing mechanisms of drug resistance
- Applicable to **traditional** agents recently approved and in clinical development

4 WHO innovation criteria



No cross resistance



New chemical class



New target



New Mode of
Action

Results: preclinical pipeline

- 217 antibacterial agents/programs are in preclinical stage
- WHO critical pathogens: 69 agents (31.8%) have activity against *Pseudomonas aeruginosa*, 50 agents (23%) against *Acinetobacter baumannii* and 28% target key *Enterobacterales*
- A significant number of products (44%) focus on a single pathogen
- The majority (70%) are being developed as single agents
- The large majority of preclinical developmental research projects are being conducted in Europe and the Americas (mostly the USA and Canada)
- The preclinical pipeline is dominated by companies (n = 103; 85.1%), of which the majority (~80%) have < 50 employees
- From one year to the next, **one third** of development programmes are discontinued

Distribution of declared microbiological activity of species-specific programmes by WHO priority pathogen

Organism	Total products*	Species-specific products	WHO PPL
<i>P. aeruginosa</i>	69	21	Critical
<i>A. baumannii</i>	50	8	
<i>E. coli</i>	62	10	
<i>K. pneumoniae</i>	58	4	
<i>Enterobacter</i> spp.	51	1	
<i>Enterobacterales</i> spp.	22	0	
<i>Salmonella</i> spp.	20	0	High
<i>N. gonorrhoeae</i>	22	4	
<i>H. pylori</i>	6	1	
<i>Campylobacter</i> spp.	6	0	
<i>S. aureus</i>	74	19	
<i>E. faecium</i>	38	1	Medium
<i>Shigella</i> spp.	18	0	
<i>H. influenzae</i>	14	0	
<i>S. pneumoniae</i>	37	1	
<i>M. tuberculosis</i>	28	20	
<i>C. difficile</i>	20	5	
Not disclosed	9		
Broad G+/G-**	13		
Gram-negative**	3		
Total		95	

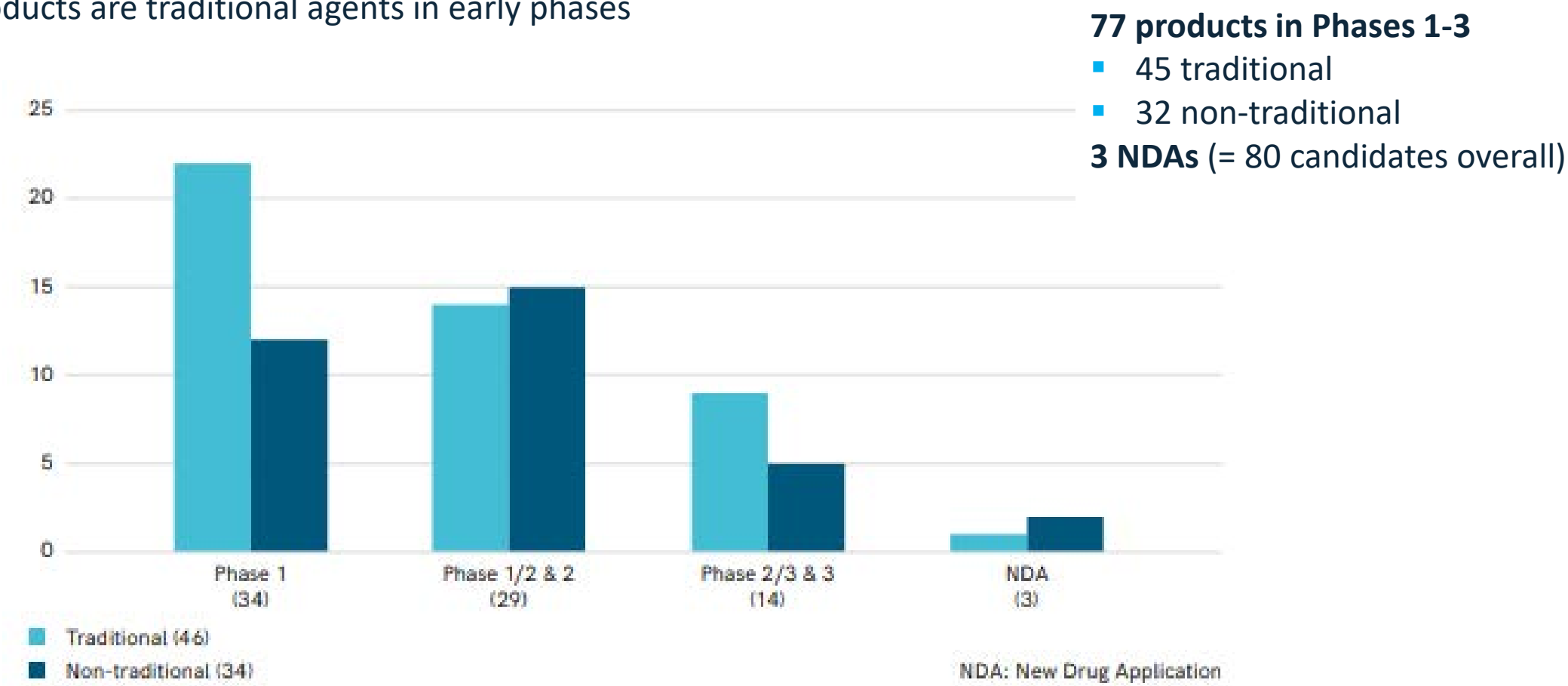
*Note that products with activity against multiple species will be counted against each species.

**Activity against individual bacterial species was not provided.

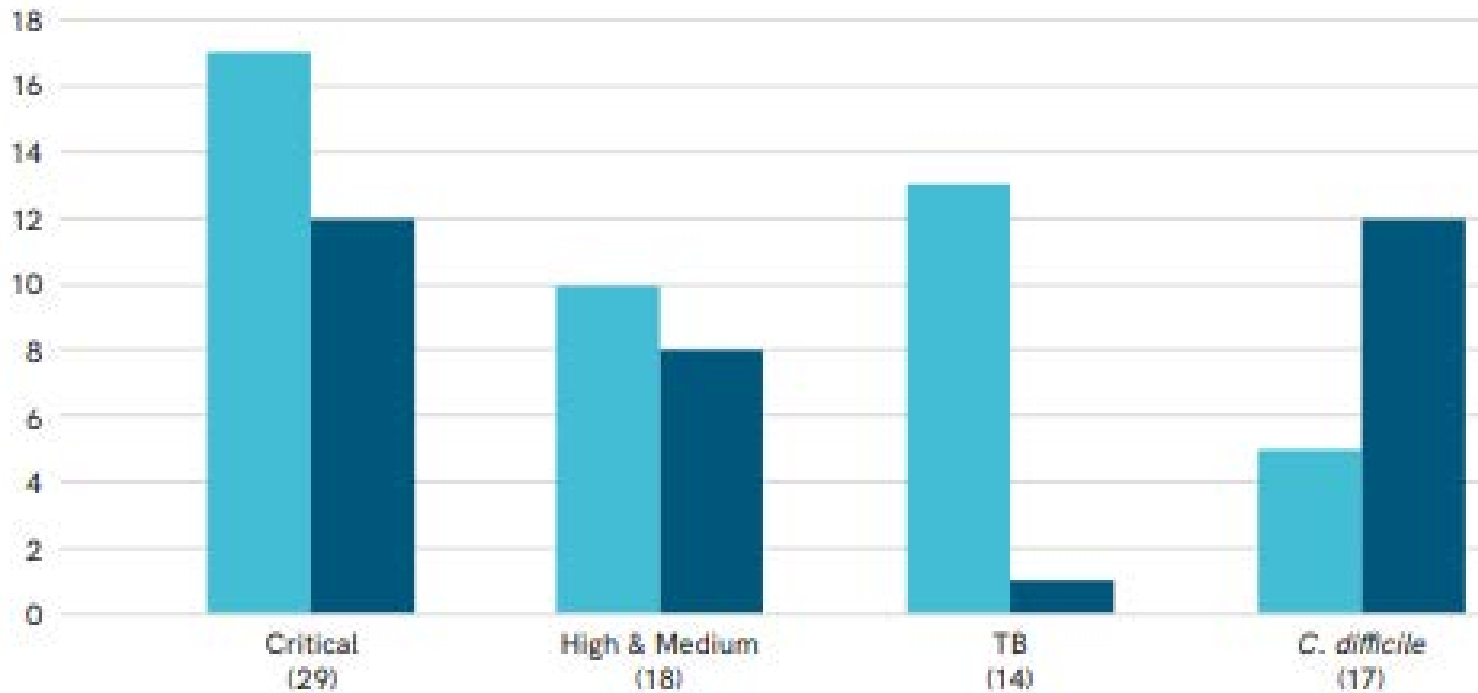
G+/G-: Gram-positive and Gram-negative bacteria; PPL: priority pathogens list; spp.: species; WHO: World Health Organization.

Results: traditional and non-traditional agents in clinical development by clinical development phase (Phases 1–3 and NDAs)

Most of the products are traditional agents in early phases



Results: traditional and non-traditional agents in clinical development by intended target



Traditional products: activity

- ~60% products in Phases 1-3 against BPP target at least one critical Gram-ve pathogen

Critical priorities:

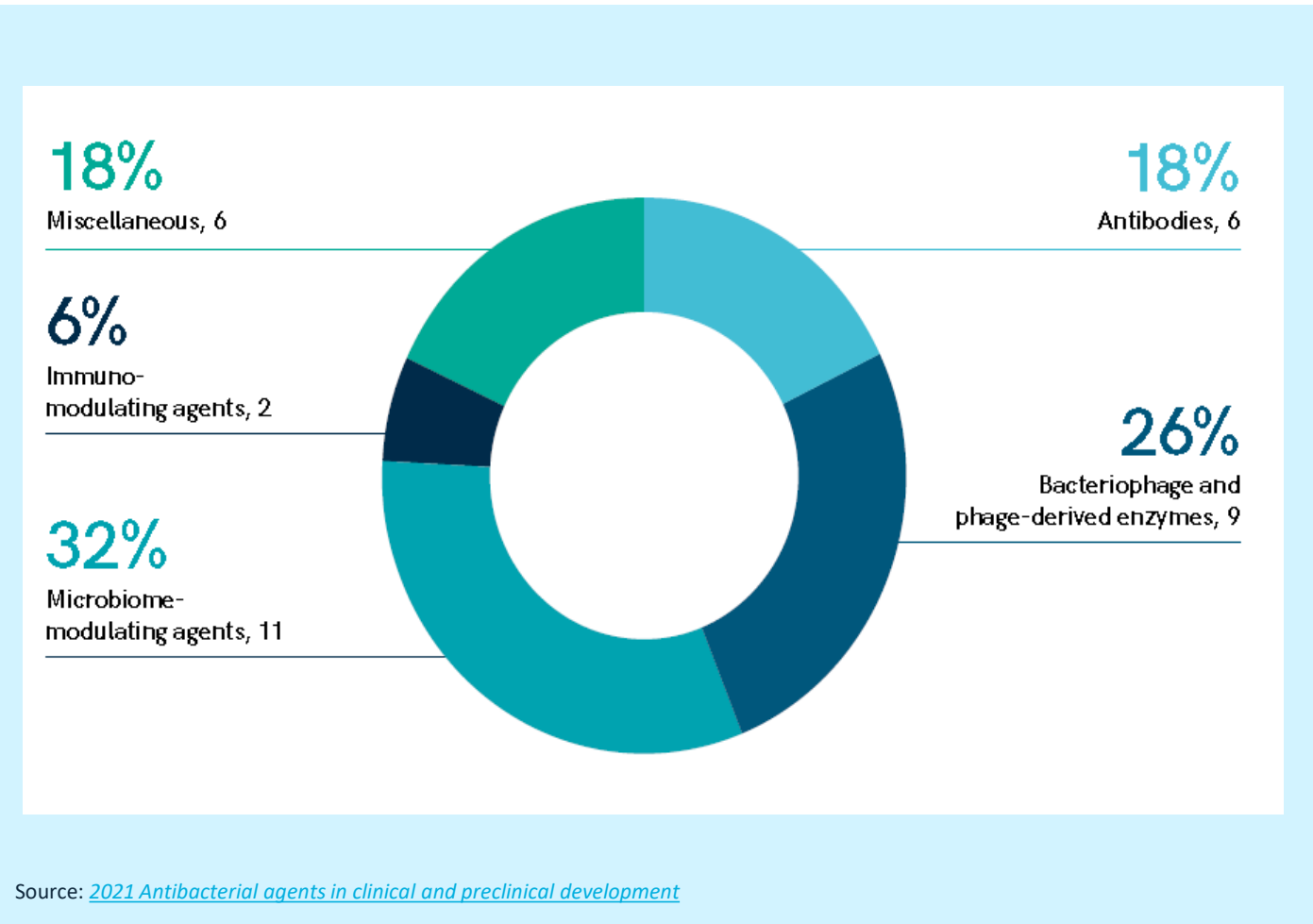
- CRAB = 7 candidates
- CRPA = 5 candidates
- CRE = 11 candidates

Other priorities:

- 13 candidates target MDR-TB
- 5 CDIs

Diversity in non-traditional approaches: 34 products

Non-traditional antibacterials present diverse and novel mechanisms of action and most of them are intended for use in **combination** with standard antibiotics



Development stage

- Most are in early clinical stages
- 2/34 are in NDA stage

Nontraditional products: activity

90% pathogen-specific

- *P. aeruginosa* (13)
- *C. difficile* ($n = 12$)
- *S. aureus* ($n = 7$)
- *E. coli* (4)
- One agent targets MDR-TB

Innovation assessment of traditional agents

RECENTLY APPROVED ANTIBIOTICS

- 12 new antibiotics approved in last 5 years
- 10 Belong to existing antibiotic classes
- 1 addresses all critical priority pathogens
- 2 are considered innovative and one is intended against a critical priority

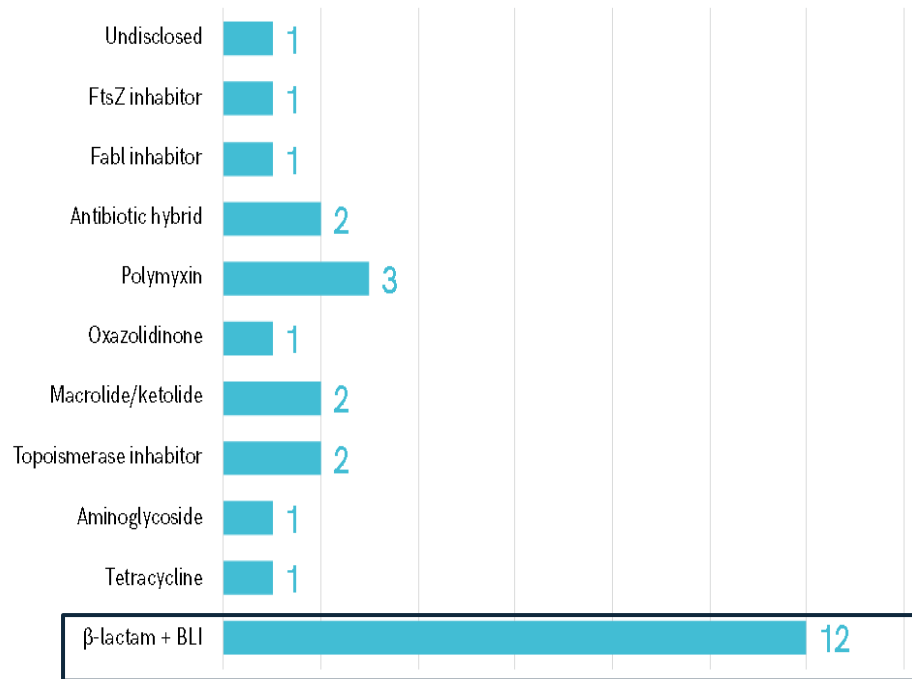
ANTIBIOTICS IN CLINICAL PIPELINE

- 27 Trad. products in Phases 1-3 for BPPs
- 6 fulfil at least 1 of the WHO innovation criteria
- 2 of these six are active against at least one “critical” Gram-negative bacteria

Source: [2021 Antibacterial agents in clinical and preclinical development](#)

Nearly 50% of antibiotics in clinical pipeline that target priority pathogens are β -lactam/BLI combinations

Activity of the β -lactam/BLI combinations and gaps



BLI: β -lactamase inhibitor; FabI: enoyl-acyl carrier protein reductase; FtsZ: filamenting temperature-sensitive Z; WHO: World Health Organization.

Source: [2021 Antibacterial agents in clinical and preclinical development](#)

	CRE				CRAB	CRPA
	A	A	D	B		
	ESBL (CTX-M)	KPC (KPC-2, -3)	OXA (OXA-48)	MBL (NDM)		
Vaborbactam + meropenem	●	●	●	○	○	○
Relebactam + imipenem + cilastatin	●	●	●	○	○	?
Cefiderocol	●	●	●	●	●	●
Durlobactam (ETX-2514) + sulbactam	○	○	○	○	●	○
Enmetazobactam (AAI-101) + cefepime	●	?	○	○	○	○
Sulopenem	●	○	○	○	○	○
Taniborbactam (VNRX-5133) + cefepime	●	●	●	●	-	●
Benapenem	○	○	○	○	○	○
Zidebactam + cefepime	●	●	●	?	○	?
ARX-1796 (oral avibactam prodrug)	●	●	●	○	○	○
ETX-0282 + cefpodoxime proxetil	●	●	●	○	○	○
OP0595 (nacubactam) + meropenem	●	●	●	?	○	○
QPX7728 + QPX2014	●	●	●	●	●	●
QPX7728 + QPX2015	●	●	●	●	○	○
XNW4107 + imipenem + cilastatin	?	?	?	?	?	?
VNRX-7145 + ceftibuten	●	●	●	○	○	○

Products recently approved/in clinical development are insufficient to tackle increasing emergence and spread of AMR

- Since 2017, only twelve products have been authorized with 2 considered innovative
- **Few candidates** in pipeline (27) and few (4) with a **novel mechanism of action**
- **Innovation**
 - Few new innovative antibiotics are expected in the coming years with no silver bullets
 - Most traditional agents don't meet the innovation criteria as they are evolutions of existing classes
- **Target**
 - Major gap in products addressing MDR pathogens such as *A. baumannii* and *P. aeruginosa* (one agent authorized against all the critical pathogens and few in the pipeline)
 - Very few agents target metallo- β -lactamases which continue to grow in prevalence
- **Formulations:** appropriate oral formulations and optimized paediatric formulations are lacking

Thank you

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