

# ORANGE COUNTY MASTER AGING PLAN



2022-2023

MAP Implementation Matrix: Year 1

## Workgroups:

Outdoor Spaces and Buildings

Transportation

Housing

Social Participation and Inclusion

Employment

Community Support and Health Services

Communication and Information

## Orange County Master Aging Plan Implementation Matrix: Year 1: 2022/23

### Outdoor Spaces & Buildings Workgroup

- Objective 1.1: Increase engagement of older adults, emphasizing racially diverse communities, in the planning and utilization of outdoor spaces and buildings in Orange County (OC).
- Objective 1.2: Improve equitable access, availability, convenience, and use of outdoor spaces and buildings by everyone.

### Transportation Workgroup

- Objective 2.1: Increase access to transportation information and travel training.
- Objective 2.2: Expand availability and improve transportation options for older adults.
- Objective 2.3: Improve collaboration among transportation and human service providers to overcome barriers to mobility.

### Housing Workgroup

- Objective 3.1: Expand the development of a wide array of housing models that advance racial equity, livable design, and social connections for older adults.
- Objective 3.2: Increase the number and types of affordable housing options, for rent or ownership, suitable for older adults.
- Objective 3.3: Improve the preservation and quality of homes for older adults through repair and modifications.

### Social Participation, Respect, and Inclusion Workgroup

- Objective 4.1: Expand opportunities for educational, intergenerational, and cultural programming among older adults.
- Objective 5.1: Ensure a welcoming, inclusive, and livable community.

### Employment Workgroup

- Objective 6.1. Match Job Seekers 55+ with appropriate employment opportunities for all qualified Orange County residents including an emphasis on racially diverse communities.
- Objective 6.2. Expand opportunities for older adults to gain job-seeking guidance and job skills to secure living-wage employment, including traditional, alternative, and entrepreneurial options.
- Objective 6.3. Advocate for broad diversity, equity, and inclusion (DEI), especially regarding age and race, with local employers and business organizations.

### Community Support & Health Services Workgroup

- Objective 7.1: Develop supports and resources to promote mental/ behavioral health.
- Objective 7.2: Expand enriching volunteer opportunities for older adults.
- Objective 7.3: Coordinate local efforts to enhance affordable health care support.

Objective 7.4: Expand services to help older adults age in community.

Objective 7.5: Expand accessibility of available health and wellness resources.

Objective 7.6: Increase access to services to combat food insecurity.

Objective 7.7: Support planning for and fulfillment of individual goals in all stages at the end of life.

### **Communication and Information Workgroup**

Objective 8.1: Increase the accessibility of information regarding available programs, services, and resources

## Outdoor Spaces and Buildings Workgroup – Year 1 Priorities

Goal 1: Optimize the usability of outdoor spaces and buildings for older adults.

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022<br>Activities   | Q2: Oct – Dec 2022<br>Activities                    | Q3: Jan – Mar 2023<br>Activities | Q4: Apr – Jun 2023<br>Activities |
|--|--|--|---|----------------------------------|----------------------------------|
| <b>Objective 1.1: Increase engagement of older adults, emphasizing racially diverse communities, in the planning and utilization of outdoor spaces and buildings in Orange County (OC).</b>    |  |  |   |                                  |                                  |
| <b>Strategy 1.1.1: Encourage advocacy efforts by including older adults relative to the planning and use of public outdoor spaces and buildings.</b>   |  |  |   |                                  |                                  |
| 1.1.1a. At least one dedicated space for an older adult age 55+ (or representative of older adults) is on every county and town Advisory Board that has input on outdoor spaces and buildings. | OCDOA, OC Department of Environment, Agriculture, Parks, and Recreation (DEAPR), Board of County Commissioners (BOCC), Town of Chapel Hill (CH), Town of Carrboro (CARR), Town of Hillsborough (HILLS), Town of Mebane | <ul style="list-style-type: none"> <li>• Conversations to start with the towns and county this year.</li> </ul>  | <ul style="list-style-type: none"> <li>•</li> </ul> |                                  |                                  |
| 1.1.1b. Other non-municipal and non-profit trail owners/groups are invited to join the MAP Outdoor Spaces workgroup.   | OCDOA  | Committee requested a list of agency and contacts who have been contacted:<br>Eno River Assoc.; Triangle Land Conservancy; Mebane Planning; Bridge 2 Sports; | Inviting other groups, suggestions for other groups |                                  |                                  |

| Indicator   | Lead Agency   | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|---|--|---|-------------------------------|-------------------------------|
| <p>1.1.1c. Older adults are educated on how to access information about participating in local government planning and are encouraged to contribute to meetings/ hearings about outdoor spaces and buildings.</p> | <p>OCDOA, OC DEAPR, Town of CH, Town of CARR, Town of HILLS, Town of Mebane, OC Library</p> | <p>Committee recommends Organizing workshops for older adults to learn how to join local government planning meetings regarding outdoor spaces and buildings, particularly budget meetings and sign-up to speak.</p> | <ul style="list-style-type: none"> <li>• Organized workshop in concert with event at senior centers for older adults to learn how to join local government planning meetings</li> <li>• Taking action from workshop on next steps to create an advisory board: OCDoA staff getting input from stakeholders to inform creating a board</li> <li>• Training for new park, half of attendees were seniors</li> </ul> |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities   | Q4: Apr – Jun 2023 Activities |
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| <p>1.1.1d. Interactive strategies are developed to solicit input from older adults, with emphasis on racially diverse community members, regarding parks, outdoor spaces, and community development needs.</p> | <p>OCDOA, Town of CH, Town of CARR, Town of HILLS, Town of Mebane</p>   | <ul style="list-style-type: none"> <li>OCDoA staff will reach out to the group for input on ways to develop strategies</li> <li>Hills. working on strategies to be shared at future meetings via a pilot program.</li> <li>OCDoA – has provided outreach to underserved communities.</li> </ul> | <p>OCDoA staff will reach out with Hills representative on pilot program</p>  |   |                               |
| <p><b>Objective 1.2: Improve equitable access, availability, convenience, and use of outdoor spaces and buildings by everyone.</b></p>   |   |   |   |   |                               |
| <p><b>Strategy 1.2.1: Increase accessibility, diversity, and safety to encourage inclusiveness in public outdoor spaces and buildings by older adults of all abilities.</b></p>                                |   |   |   |   |                               |
| <p>1.2.1a. Older adults' use of outdoor spaces is encouraged through multi-cultural special events and educational programs organized by and/or for older adults.</p>  | <p>OCDOA, OC DEAPR, CH Parks &amp; Recreation, CARR Parks &amp; Recreation, nonprofit associations (e.g., Eno River Association, Triangle Land Conservancy)</p> | <ul style="list-style-type: none"> <li></li> </ul>  | <ul style="list-style-type: none"> <li>OCDoA staff will reach out to parks and rec staff on upcoming programming</li> <li>Planning and outreach with office of inclusion – Pauli Murray documentary screening at Seymour center in Feb 16</li> <li>Planning and outreach coordination with Carrboro on MLK day event at park</li> </ul> | <ul style="list-style-type: none"> <li>Pauli Murray documentary screening at Seymour center in Feb 16</li> <li>Carrboro on MLK day event at park</li> </ul> |                               |

| Indicator   | Lead Agency  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|--|---|--|-------------------------------|-------------------------------|
| 1.2.1b. A different park is highlighted quarterly, on the OCDOA website and in the Endless Possibilities Activity Guide, with the encouragement of participation by everyone.   | OCDOA, OC DEAPR, Town of CH, Town of CARR, Town of HILLS                 | <ul style="list-style-type: none"> <li>• OCDoA Quarterly publication highlighting different parks and link to OC Park locator Map</li> <li>• Outdoor spaces and Adventures for CH &amp; CARR Parks &amp; Rec programs advertised in Endless Possibilities</li> <li>• Add to website for OCDoA &amp; working on translation options</li> </ul> | <ul style="list-style-type: none"> <li>• Fairview park highlighted on website</li> <li>• Planning and prep for Hank Anderson Park to be highlighted in March</li> <li>• Translation of information in mandarin and Spanish on park highlights</li> </ul> |                               |                               |
| 1.2.1c. Community members are assisted by Senior Center staff in using interactive parks, greenways, and trails locator maps using short video tutorials  | OCDOA  | <ul style="list-style-type: none"> <li>• Training for/by OCDoA staff with assistance from OC DEAPR staff.</li> </ul>  | Locator maps and short video tutorials links updated   |                               |                               |
| 1.2.1d. Trail intersections in need of signs/trail markers are identified by older adults and community members, and identified locations are shared with Responsible Agencies and other non-municipal and non-profit trail owners. | OCDOA, OC DEAPR, Town of CH, Town of CARR, Town of HILLS, Town of Mebane | <ul style="list-style-type: none"> <li>• HOLD for Yr 1.</li> <li>• Seek input from older adults/low vision participants when signage is created.</li> </ul>   | Developing survey for low vision group participants  |                               |                               |
| 1.2.1e. Community members are educated on how to advocate and fund additional equipment (e.g., benches, bathrooms) in public spaces.  | OCDOA, OC DEAPR, Town of CH, Town of CARR, Town of HILLS, Town of Mebane | <ul style="list-style-type: none"> <li>• OCDoA serve as advocate to triage requests and send to correct agency. Refer to 1.1.1c</li> </ul>  | OCDoA serve as advocate to triage requests and send to correct agency. Refer to 1.1.1c   |                               |                               |

| Indicator   | Lead Agency  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|--|---|---|-------------------------------|-------------------------------|
| 1.2.1f. The inclusion of universal design principles is promoted as standards in the development review processes of each jurisdiction.   | OCDOA, Town of CH, Town of CARR, Town of HILLS, Town of Mebane | HOLD for Yr 1. <ul style="list-style-type: none"> <li>• Education for public, advocate, and regulate...</li> </ul>  |   |                               |                               |
| <b>Strategy 1.2.2: Increase the availability of small-scale outdoor areas that promote wellness and community engagement with an emphasis on racially diverse communities and gathering spaces at the OC Senior Centers</b> |  |   |   |                               |                               |
| 1.2.2a. Outdoor areas (e.g., activity stations, stationary games, adult playgrounds) are added to the Senior Centers.   | OCDOA, Town of CH, Town of HILLS                               | HOLD for Yr 1. <ul style="list-style-type: none"> <li>• Think about projects during year one/ meet with the public for input; possible proposal in year 2 CIP.</li> </ul> | <ul style="list-style-type: none"> <li>• Current idea generation includes: outdoor playground for older adults informed by AARP supported projects. Interest in permanent chess tables, adult swings</li> <li>• Explore funding options to support ideas</li> </ul> |                               |                               |
| 1.2.2b. Outdoor areas at the Senior Centers are made more comfortable for increased usability in different seasons (e.g., add outdoor heaters, shaded spaces, fans, misting fans).  | OCDOA  | <ul style="list-style-type: none"> <li>• Further investigation is needed and funding made available</li> </ul>  | <ul style="list-style-type: none"> <li>• Enhancements at Seymore for comfort include the addition of seat cushions</li> <li>• Continuing from Q1 investigation is needed and funding made available for this indicator</li> </ul>                                   |                               |                               |



| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|--|--|---|-------------------------------|-------------------------------|
| 1.2.2c. At least one bus stop in each town is converted into a wellness stop.  | OCDOA, Town of CH, Town of CARR, Town of HILLS                 | <ul style="list-style-type: none"> <li>• Have 3 more signs for Hills. Need to reachout to Town of CH/Carr...CH Transit.</li> </ul>   | <ul style="list-style-type: none"> <li>• Wellness signs delivered to Hills</li> <li>• OCDoA reaching out to CH / Carr to coordinate putting up signs</li> </ul>   |                               |                               |
| 1.2.2d. Volunteer opportunities are inclusive and inviting to all adults age 55+ who enjoy working in community gardens (e.g., vegetable gardens, flower gardens, pollinator gardens). | OCDOA, Town of HILLS   | <ul style="list-style-type: none"> <li>• Hills. has an “invasive species plant removal” group meets weekly. &amp; Hills. Pollinator garden workgroup News release on Town website.</li> <li>• OCDoA have garden groups at the centers for anyone wanting to participate</li> </ul> | <ul style="list-style-type: none"> <li>• Tree removal and planting event at Seymour gardens</li> <li>• Carrboro will be organizing invasive removal with volunteers in 2023 and will share event details</li> </ul> |                               |                               |
| 1.2.2e. Existing outdoor spaces within OC are identified and promoted that can be used as quiet meditation spaces for caregivers.  | OCDOA, Town of CH, Town of CARR, Town of HILLS, Town of Mebane | <ul style="list-style-type: none"> <li>• Committee agreed to Investigate locations throughout OC over the next year:<br/>-Brumley Forrest,<br/>-Little River Park,<br/>-Gold Park,<br/>-Eno River Park, etc.</li> </ul>  | <ul style="list-style-type: none"> <li>• Updated online listing with identified spaces for quiet meditation</li> </ul>  |                               |                               |

## Transportation Workgroup – Year 1 Priorities

Goal 2: Increase access to and awareness of affordable, safe, and equitable mobility options for older adults in all parts of Orange County.

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022<br>Activities  | Q2: Oct – Dec 2022<br>Activities   | Q3: Jan – Mar 2023<br>Activities | Q4: Apr – Jun 2023<br>Activities |
|--|---|---|--|----------------------------------|----------------------------------|
| <b>Objective 2.1: Increase access to transportation information and travel training.</b>   |   |   |  |                                  |                                  |
| <b>Strategy 2.1.1: Educate older adults on how to access transit information</b>   |   |   |  |                                  |                                  |
| 2.1.1a. Orange County Transportation Guide for Older Adults is updated every 2 years.  | OCDOA, with support from Orange County Public Transit (OCPT), Chapel Hill Transit (CHT), GoTriangle | <ul style="list-style-type: none"> <li>Working with AT intern to update document</li> <li>Working with OC to update policies regarding senior transportation</li> </ul> | <ul style="list-style-type: none"> <li>Intern updated draft with updated list of private providers</li> </ul>                        |                                  |                                  |
| 2.1.1b. Easy to read user guides are published and regularly updated and made available in formats that are accessible to community members with low vision, low literacy, and Spanish, Mandarin, Karen, Burmese, and other emerging priority languages as feasible. | OCDOA, with support from OCPT, CHT, GoTriangle  | <ul style="list-style-type: none"> <li>Updating Transportation Guide for Older Adults (2018), draft due Q2</li> </ul>   | <ul style="list-style-type: none"> <li>New policies for OC transportation in place, complete draft and share by end of Q3</li> </ul> |                                  |                                  |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|--|--|--|-------------------------------|-------------------------------|
| 2.1.1c. Distribution locations that are accessible to racially diverse communities are identified and regularly replenished with printed schedules and other transportation information.   | OCDOA, with support from OCPT, CHT, GoTriangle, OC Public Library, CH Public Library | <ul style="list-style-type: none"> <li>Printed schedule updates disrupted by COVID, new schedules are temp</li> </ul>  | <ul style="list-style-type: none"> <li>Printed schedules still impacted by driver shortage/COVID; temp schedules available online and on vehicles</li> </ul> |                               |                               |
| 2.1.1d. Regularly scheduled classes on subjects such as Bus Riding 101, bus safety, Uber/Lyft, mobile ticketing, and transit apps are held at Senior Centers, libraries and community centers, apartment complexes with a large number of older adults, faith-based communities, etc. with supportive services (e.g., an interpreter) to ensure access and participation for people from diverse backgrounds and with differing abilities. | OCDOA, with support from OCPT, CHT, GoTriangle, OC Public Library, CH Public Library | <ul style="list-style-type: none"> <li>Draft annual marketing plan in process, workgroup would like to see guided bus trips using public transportation (locations that are easily accessed by existing transportation)</li> </ul> | <ul style="list-style-type: none"> <li>Transportation specialist tabled in senior center lobbies once a month</li> </ul>                                     |                               |                               |
| 2.1.1e. The Department on Aging's Transportation Helpline is able to provide multilingual information to callers.  | OCDOA  | <ul style="list-style-type: none"> <li>Review County's LEP policy for existing tools</li> </ul>  | <ul style="list-style-type: none"> <li>ToCH language line resource now available for translation for CH/Carrboro residents</li> </ul>                        |                               |                               |
| <b>Strategy 2.1.2: Improve door-to-door and fixed-route services to increase the comfort and confidence of older adult riders</b>  |  |  |  |                               |                               |

| Indicator   | Lead Agency                  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|------------------------------|--|---|-------------------------------|-------------------------------|
| 2.1.2a. Guided bus trips to popular destinations that are accessible by public transit are offered regularly by Senior Center.                                    | CPT, CHT, OCDOA              | Transit-friendly destinations discussed at workgroup meeting, explore options and share at future meetings | <ul style="list-style-type: none"> <li>Discussed charter trips with OC transportation, operator shortage limiting availability</li> </ul>                       |                               |                               |
| 2.1.2b. Strategies for matching confident transit users with potential riders and less experienced users are identified and promoted.                             | CPT, CHT, OCDOA              | Research programs designed for TDM that can apply, GoCH Bus Buddy  | <ul style="list-style-type: none"> <li>Planning Q3 event with transportation providers at Chapel Hill Seymour Center with GoCH Bus Buddy coordinator</li> </ul> |                               |                               |
| 2.1.2c. Universal symbols are used on all public buses, signs, and literature in Orange County to address language barriers and low literacy.                     | OCPT, CHT, GoTriangle, OCDOA | Review when new schedules are being placed   | Review when new schedules are being placed  |                               |                               |
| 2.1.2d. Riders of door-to-door services are given real-time information about bus arrival times and new technology for the call back response system is employed. | OCPT, CHT, GoTriangle, OCDOA | 5g modems for CHT vehicles scheduled for January 2023 (Q3)   | 5g modems for CHT vehicles scheduled for January 2023 (Q3)  |                               |                               |
| 2.1.2e. The Department on Aging's Transportation Helpline is able to provide multilingual information to callers.   | OCPT, CHT, GoTriangle, OCDOA | Using language helpline when needed, not needed in Q1  | Language helpline not needed in Q2  |                               |                               |
| <b>Objective 2.2: Expand availability and improve transportation options for older adults</b>   |                              |  |   |                               |                               |
| <b>Strategy 2.2.1: Pursue funding and planning solutions to increase transit service hours, frequency, and equitable access to more destinations</b>              |                              |  |   |                               |                               |

| Indicator   | Lead Agency                  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|------------------------------|--|--|-------------------------------|-------------------------------|
| 2.2.1a. Fare-free transportation to Senior Centers is made available to older adults throughout the county.   | OCDOA, OCPT, CHT, GoTriangle | <ul style="list-style-type: none"> <li>OCPT new management, researching alternative funding sources; GoTriangle fixed routes free through June 2023</li> </ul> | OCPT new management, researching alternative funding sources; GoTriangle fixed routes free through June 2023 |                               |                               |
| 2.2.1b. An analysis of fare policies is completed to understand the goals of fare collection.   | OCDOA, OCPT, CHT, GoTriangle | <ul style="list-style-type: none"> <li>Researched current fares, history of policy, draft report due in q2</li> </ul>  | Research ongoing, prepare report for q3 meeting  |                               |                               |
| 2.2.1c. Surveys, public meetings, and other opportunities for public comment on transportation projects are promoted to the senior community to increase resident engagement. | OCDOA, OCPT, CHT, GoTriangle | <ul style="list-style-type: none"> <li>Research when these routinely happen and add to outreach/marketing plan</li> </ul>                                      | Research ongoing, prepare report for q3 meeting  |                               |                               |
| 2.2.1d. Results of transportation provider needs assessments, service changes, and major updates to services are published regularly in Senior Center publications.           | OCDOA, OCPT, CHT, GoTriangle | <ul style="list-style-type: none"> <li>Research when these routinely happen and add to outreach/marketing plans, look for Annual Reports</li> </ul>            | Research ongoing, prepare report for q3 meeting  |                               |                               |
| 2.2.1e. Overall service hours and destinations are increased by transportation providers.   | OCDOA, OCPT, CHT, GoTriangle | <ul style="list-style-type: none"> <li>Research current offerings to establish baseline</li> </ul>   | Research ongoing, prepare report for q3 meeting  |                               |                               |
| <b>Strategy 2.2.2: Raise awareness of issues related to aging and transportation throughout Orange County.</b>  |                              |  |  |                               |                               |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities                   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|--|---|---|-------------------------------|-------------------------------|
| 2.2.2a. Driver education seminars are offered regularly to encourage conversations, decrease stigma, and raise awareness of resources that are in place to help older adults safely transition from driving alone to alternative modes of transportation.  | OCDOA, CHT, OCPT, GoTriangle, OC Public Library, CH Public Library | Annual outreach, marketing calendar discussed at MAP meeting, draft due by Q2 meeting | Research ongoing, prepare report for q3 meeting |                               |                               |
| 2.2.2b. Strategies for improving access to areas with limited parking are identified and promoted to older adults and community leaders (e.g., reduced parking rates for seniors, event-specific parking guides, designated parking spaces for seniors, promotion of public transportation options, increased curb access, the number of accessible parking spaces). | OCDOA, CHT, OCPT, GoTriangle, Chapel Hill Downtown Partnership     | Include in marketing calendar, content plan   | Research ongoing                                |                               |                               |
| 2.2.2c. At least one summary of available services, known deficiencies, and developing programs are shared with key stakeholders, including government leaders and organizations that serve and represent communities of color.  | OCDOA, CHT, OCPT, GoTriangle                                       | Research other docs that can be used as a model; present drafts in Q2                 | Research ongoing                                |                               |                               |

| Indicator  | Lead Agency                  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|------------------------------|--|---|-------------------------------|-------------------------------|
| 2.2.2d. Increase membership of the transportation workgroup, making sure that users from racially and economically diverse backgrounds are represented.    | OCDOA, CHT, OCPT, GoTriangle | Added two new citizen members-- from Southern Orange County and CH/Carrboro (rider)              | Research ongoing  |                               |                               |
| <b>Strategy 2.2.3: Increase the capacity of the Volunteer Driver Program (VDP) to bridge gaps in existing transportation services.</b>                     |                              |  |   |                               |                               |
| 2.2.3a. 90% of ride requests are matched with a driver.  | OCDOA                        | 74 ride requests in Q1, 19 requests not able to be assigned, 74% rides matched                   | 108 ride requests in Q2, 30 requests not able to be assigned, 73% rides matched |                               |                               |
| 2.2.3b. The number of volunteer drivers is increased across all county zip codes.  | OCDOA                        | 1 new driver added   | No new drivers added  |                               |                               |
| 2.2.3c. 10 new riders are added to the program annually.   | OCDOA                        | 18 riders registered in Q1   | 13 riders registered in Q2  |                               |                               |
| 2.2.3d. Expanded range of services is made available, including same-day service, grocery delivery, and ride coordination for special events and programs. | OCDOA                        | Ride coordination/carpool matching explored for center programming; research ways to incorporate | Research ongoing  |                               |                               |
| 2.2.3e. One annual campaign is held to increase participation and awareness of the program.  | OCDOA                        | Put on annual marketing plan draft due in q2   | Research ongoing, share calendar in Q3  |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|---|---|---|-------------------------------|-------------------------------|
| 2.2.3f. Demographic data of riders and drivers are collected and reviewed to identify and address inequities in service  | OCDOA   | Research current stats and share in Q2  | Research ongoing, share report at Q3 meeting  |                               |                               |
| <b>Objective 2.3: Improve collaboration among transportation and human service providers to overcome barriers to mobility.</b>   |   |   |   |                               |                               |
| <b>Strategy 2.3.1: Reestablish a medical transportation workgroup of representatives from transit, health, and aging services to identify and improve coordination of medical transportation and other issues.</b> |   |   |   |                               |                               |
| 2.3.1a. Workgroup meetings are held 4 times per year.  | OCDOA, with support from CHT, OCPT, UNC Health Care, Piedmont Health, Duke Health, and Orange County Health Department (OCHD) | Met September 29, 2022  | No meeting scheduled in Q2, will add another to Q4  |                               |                               |
| 2.3.1b. Information regarding non-emergency medical transportation offered through insurance plans is made available   | OCDOA, with support from CHT, OCPT, UNC Health Care, Piedmont Health, Duke Health, and OCHD                                   | Research these and present at Q2 meeting  | Services vary through insurance policy, helpline callers informally surveyed regarding those services |                               |                               |
| <b>Strategy 2.3.2: Advocate for streamlined door-to-door transportation across county lines and between Orange County and Chapel Hill/Carrboro.</b>  |   |   |   |                               |                               |
| 2.3.2a. Options for simplifying the process for a two-part ride for cross-county demand response trips are explored.   | OCDOA, CHT, OCPT, GoTriangle  | Discussed at the EZ RAC, identified as a priority; include in report to group in q2 | Ongoing discussion at transportation provider meetings  |                               |                               |



| Indicator  | Lead Agency                  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 2.3.2b. Department on Aging's Mobility Manager meets regularly with transportation providers, attends public meetings, and seeks out opportunities to engage with planners, providers, and users of public transportation. | OCDOA, CHT, OCPT, GoTriangle | Monthly meetings with Orange County Transportation established, CHT's EZ Rider Advisory Committee (EZ RAC) meets once per month | Attended Monthly meetings with Orange County Transportation established<br>Attended 1 CHT's EZ Rider Advisory Committee (EZ RAC) in Q2 |                               |                               |

## Housing Workgroup – Year 1 Priorities

Goal 3: Improve choice, quality, affordability, and stability of housing for older adults.

| Indicator  | Lead Agency                              | Q1: Jul – Sep 2022<br>Activities                    | Q2: Oct – Dec 2022<br>Activities  | Q3: Jan – Mar 2023<br>Activities | Q4: Apr – Jun 2023<br>Activities |
|--|--|---|---|----------------------------------|----------------------------------|
| <b>Objective 3.1: Expand the development of a wide array of housing models that advance racial equity, livable design, and social connections for older adults.</b>  |  |   |   |                                  |                                  |
| <b>Strategy 3.1.1: Educate the community, governmental agencies, developers, and lenders about new models of senior housing to promote variety in the housing stock for older adults.</b>  |  |   |   |                                  |                                  |
| 3.2.1a. The Senior Housing Guide is updated every two years.   | OCDOA, UNC Partnerships in Aging Program |   |   |                                  |                                  |
| 3.2.1b. The Aging in Community speaker series is revitalized and 2-4 learning events per year are held.<br><br>Example topics - Accessory Dwelling Units (ADU), Subdivision of larger homes to include older adult apartments, Intergenerational housing, Housing for Caregivers, Co-op housing, and CCRC-like options that are affordable such as Manley Estates, Adelaide Walters, Elderspirit, and Warm Hearth. | OCDOA, UNC Partnerships in Aging Program | Planning underway for a January 2023 event on ADU's | <ul style="list-style-type: none"> <li>Planning continues for January 2023 event on ADU's with test run presentation given to the housing working group at quarterly meeting</li> </ul> |                                  |                                  |

| Indicator   | Lead Agency   | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| <b>Strategy 3.1.2: Educate and incentivize the community, governmental agencies, developers, and lenders to develop housing with livable (universal) design elements.</b>                                   |   |  |  |                               |                               |
| 3.1.2a. Educational events, websites, and brochures are developed, promoted, and disseminated esp. to organizations and individuals from diverse racial communities to advance knowledge of livable design. | OCDOA, Chapel Hill Department of Affordable Housing and Community Connections, Town of Carrboro (CARR), Town of Hillsborough (HILLS), OC Planning Department, UNC Division of Occupational Science and Occupational Therapy (OS/OT) | Public advocacy for livable design occurred at Rogers Road Community meeting as OC Housing and Community Development Dept. shared housing programs with the community. | Outreach and education ongoing about the scaling down of emergency housing assistance that was funded by ARPA. Narrowing eligibility starting Jan 1st from 50 to 30% AMI |                               |                               |
| 3.1.2b. Local government-sponsored housing being rehabilitated is encouraged to add livable design elements.  | Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, UNC Division of OS/OT  |  | CH town council approved affordable housing plan for \$9 million   |                               |                               |

| Indicator   | Lead Agency  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 3.1.2c. New senior housing development applications under review by the local government staff are reviewed by OCDOA staff for inclusion of livable design elements.            | OCDOA, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, UNC Division of OS/OT                    | OCDOA provided consultation to advance livable design of 3 new PeeWee Homes being built in Carrboro. |                               |                               |                               |
| 3.1.2d. Write a policy statement to be shared with and potentially adopted by elected officials indicating their desire to see livable design integrated into new developments. | RL Mace Universal Design, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, UNC Division of OS/OT |  |                               |                               |                               |
| <b>Objective 3.2: Increase the number and types of affordable housing options, for rent or ownership, suitable for older adults.</b>  |  |  |                               |                               |                               |
| <b>Strategy 3.2.1: Collect senior housing data disaggregated by race to more fully understand and act on housing inequities.</b>  |  |  |                               |                               |                               |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|--|---|---|-------------------------------|-------------------------------|
| 3.2.1a. Data identifying race-based, socioeconomic status, and income-based housing demographics in Orange County are collected.   | Triangle J Council of Governments (TJCOG), Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, OC Department of Housing and Community Development | The OCHPC continues to collect this data through screenings of home repair requests.  | The OCHPC continues to collect this data through screenings of home repair requests |                               |                               |
| 3.2.1b. Gaps and new information about housing inequities are disseminated in report form and discussed broadly in the community and with key stakeholders (e.g., the Affordable Housing Coalition, Meeting of the Minds, Northside, Rogers Road, Latinx communities, Refugee Community Partnership, El Centro). | TJCOG, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, OC Department of Housing and Community Development                                     | OC Housing and Community Development hosted event with Rogers Road community about housing affordability programs currently operating for OC residents. |   |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| <p>3.2.1c. A chart with data from Orange County and the Towns about the percent of affordable housing stock that is available to those earning 30%, 60%, 80%, 100%, and 120% AMI is produced and disseminated, especially to organizations and individuals from racially diverse communities. Include how many households are in each AMI group.</p> | <p>TJCOG, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, OC Department of Housing and Community Development</p> |  |   |                               |                               |
| <p><b>Strategy 3.2.2: Reduce barriers to group and individual efforts to obtain affordable housing.</b></p>  |   |  |   |                               |                               |
| <p>3.2.2a. Older adults' interests are represented through membership in Orange County's Affordable Housing Coalition.</p>   | <p>OCDOA, UNC Partnerships in Aging Program</p>   | <p>Monthly participation at Orange County's Affordable Housing Coalition. Attendance at Legion Road event hosted by Town Officials to seek public input about affordable housing on this site. Petition signed to advocate for affordable housing.</p> | <p>Based in part on Q1 activities the Legion Road Committee develop a plan for council to use 8-9 acres of the 36-acre parcel for affordable housing and the rest for a park.</p> |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 3.2.2b. Review for approval of affordable housing development projects is expedited.   | Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, OC Department of Housing and Community Development | Expedited review policies are being crafted by Town of Chapel Hill Planning Dept. | Chapel Hill Town council approved expedited review for affordable housing in town, and shorten the process for approval for 25% affordable units. Takes time from 18 months to 4-6 months. |                               |                               |
| 3.2.2c. A resource guide is disseminated, esp. to organizations and individuals from racially diverse communities, to understand the enforcement of Fair Housing laws and ways to prevent discrimination in affordable housing development and preservation. | OC Department of Human Rights and Relations, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS                                |   |  |                               |                               |
| <b>Strategy 3.2.3: Expand the array of affordable senior housing designs and models</b>  |   |   |  |                               |                               |

| Indicator   | Lead Agency   | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|---|--|---|-------------------------------|-------------------------------|
| 3.2.3a. Policies and practices that support the build-out and financing of Accessory Dwelling Units are promoted. | PeeWee Homes, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department | PeeWee Homes received \$50K grant from Triangle Community Foundation to support building and maintenance of PeeWee Homes. Partnernships in Aging co-wrote the grant application. | <ul style="list-style-type: none"> <li>• OC proposed revised ADU policy: text amendment to allow efficiency apartments to be retitled as ADU, and the new proposal would allow ADU development to go from 800 to up to 1500 sq ft or 80% of the current structure + allow additional mobile homes on a parcel</li> <li>• Peewee Homes opened up a new duplex on Mitchel street in the Northside neighborhood</li> <li>• Peewee Home is in the planning and drafting stages for the design for Hill Street Properties: 30 units</li> </ul> |                               |                               |
| 3.2.3b. A pathway to connect seniors seeking shared housing is implemented.                                       | OCDOA, Community Empowerment Fund, Empowerment, Inc.  |  |   |                               |                               |



| Indicator  | Lead Agency  | Q1: Jul – Sep 2022<br>Activities  | Q2: Oct – Dec 2022<br>Activities                          | Q3: Jan – Mar 2023<br>Activities | Q4: Apr – Jun 2023<br>Activities |
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| <b>Objective 3.3: Improve the preservation and quality of homes for older adults through repair and modifications.</b>   |  |   |   |                                  |                                  |
| <b>Strategy 3.3.1: Collect and analyze data to potentially uncover and then address race-based inequities in-home repair and modification services provided by Orange County Home Preservation Coalition Partners.</b> |  |   |   |                                  |                                  |
| 3.3.1a. The Orange County Home Preservation Coalition (OCHPC) effectively collects race-based data for homeowners and tenants requesting services from and served by the coalition.                                    | OCHPC, TJCOG, UNC City and Regional Planning Department, UNC Division of OS/OT | Race-based data is consistently collected. Looking for opportunities to analyze and report this data. | Looking for opportunities to analyze and report this data |                                  |                                  |
| 3.3.1b. Race-based OCHPC data, potentially in correlation with tax assessment data, poverty level, or other factors are regularly evaluated in correlation with home preservation processes and provision.             | OCHPC, TJCOG, UNC City and Regional Planning Department, UNC Division of OS/OT |   |   |                                  |                                  |
| 3.3.1c. The proportion of families who request services, based on race, from the OCHPC matches the proportion of services ultimately provided by the OCHPC, based on race.   | OCHPC, TJCOG, UNC Division of OS/OT  |   |   |                                  |                                  |
| <b>Strategy 3.3.2: Support older adult homeowners and tenants in navigating home repair and modifications systems and services of OCHPC Partners.</b>  |  |   |   |                                  |                                  |

| Indicator   | Lead Agency  | Q1: Jul – Sep 2022 Activities | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|--|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| 3.3.2a. The OCHPC is sustained with ongoing, dedicated sources of financial support.  | OCHPC Partners, Hope Renovations, Habitat for Humanity of Orange County, TJCOG, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, and OC Planning Department, UNC Division of OS/OT |                               |                               |                               |                               |
| 3.3.2b. Home Repair Navigators, paid positions situated within OCHPC partners, who assist homeowners in walking through home repair service processes, are established as supports. | Expedited review policies are being crafted by Town of Chapel Hill Planning Dept.  |                               |                               |                               |                               |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 3.3.2c. Education resources and databases that are already available (e.g., the Minority and Women-Owned Business Enterprise State Database) are highlighted and distributed to support older adults in connecting with contractors. | OCHPC Partners, Hope Renovations, Habitat for Humanity of Orange County, TJCOG, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, UNC Division of OS/OT |                               |                               |                               |                               |
| 3.3.2d. d Education workshops catering to older adults continue to be offered around minor to major home repairs. Notification of workshops is disseminated to organizations and individuals from racially diverse communities.      | OCHPC Partners, Hope Renovations, Habitat for Humanity of Orange County, TJCOG, Chapel Hill Department of Affordable Housing and Community Connections, Town of CARR, Town of HILLS, OC Planning Department, UNC Division of OS/OT |                               |                               |                               |                               |

| Indicator   | Lead Agency                  | Q1: Jul – Sep 2022 Activities | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| <p><b>Strategy 3.3.3: Advocate to local governments and funders for policies and programs that reduce barriers and increase the provision of home repair and modification services for older adults.</b></p>                          |                              |                               |                               |                               |                               |
| <p>3.3.3a. Sustainable funding is allocated to support minor home repair programs that specifically target small to medium size projects (e.g., OCDOA Handy Helpers), including administrative support and materials for repairs.</p> | <p>OCHPC partners, OCDOA</p> |                               |                               |                               |                               |
| <p>3.3.3b. Workforce development initiatives, partnerships, and incentives are developed and sustained that increase the number of contractors providing small to medium size home repairs to older adults.</p>                       | <p>OCHPC partners, TJCOG</p> |                               |                               |                               |                               |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 3.3.3c. Land-banking initiatives are continued, with additional provisions and policies that facilitate long-term residents to age in their communities, particularly for individuals from diverse racial communities and those who cannot afford and are not eligible for major necessary home repairs. | Land-banking initiatives are continued, with additional provisions and policies that facilitate long-term residents to age in their communities, particularly for individuals from diverse racial communities and those who cannot afford and are not eligible for major necessary home repairs. |                               |                               |                               |                               |
| 3.3.3d. A “Last Resort” fund is explored and potentially developed in partnership with local funders to offer more flexible funding to homes that are complicated or difficult and do not fall easily within the eligibility matrix.   | OCHPC partners, TJCOG  |                               |                               |                               |                               |

| Indicator  | Lead Agency           | Q1: Jul – Sep 2022 Activities | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 3.3.3e. Equity-based exemptions or modifications for “affordability” clauses in lien-based home repair programs are explored, considered, and potentially implemented as policy. | OCHPC partners, TJCOG |                               |                               |                               |                               |

## Social Participation, Respect, and Inclusion Workgroup – Year 1 Priorities

Goal 4: Promote diverse and accessible opportunities for participation and engagement of older adults age 55+.  
 Goal 5: Uphold all older adults ages 55+ as valuable members and provide equitable resources for the community.

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022<br>Activities   | Q2: Oct – Dec 2022<br>Activities   | Q3: Jan – Mar 2023<br>Activities                            | Q4: Apr – Jun 2023<br>Activities |
|--|--|--|--|---|----------------------------------|
| <b>Objective 4.1: Expand opportunities for educational, intergenerational, and cultural programming among older adults.</b>  |  |  |  |   |                                  |
| <b>Strategy 4.1.1: Ensure that programming is accessible, sensitive, and inclusive to people based on a broad variety of needs and abilities.</b>  |  |  |  |   |                                  |
| 4.1.1a. Senior Centers' programming is intentionally offered with diversity, accessibility, and inclusiveness, including but not limited to cultural awareness, printed and verbal information in Spanish, Mandarin, Karen, Burmese, and other emerging priority languages as applicable, transportation, and programs offered both in-person and virtually as feasible. | OCDOA  | <ul style="list-style-type: none"> <li>• 2-3 programs per quarter in dual languages, especially Mandarin</li> <li>• Both Centers continue to offer virtual and in-person program options</li> <li>• Display and distribute fliers and information in multiple languages at both centers</li> </ul> | <ul style="list-style-type: none"> <li>• Acquired ARPA funds for a new staff person for outreach-reaching out to faith based community</li> <li>• Partnership with El Centro for aging initiative needs</li> </ul> | Bi-lingual Wellness intern to teach a class at both centers |                                  |
| 4.1.1b. Develop neurodivergent programming (e.g., people with learning differences) with assistance from partner organizations.  | OCDOA, ARC of OC, Residential Services, Inc. (RSI), OC Library, University of North Carolina TEACCH Autism Program | <ul style="list-style-type: none"> <li>• Programs with ARC of Orange County taking place at Seymour</li> <li>• Support groups offered at both centers</li> </ul>   | <ul style="list-style-type: none"> <li>• New Partnership with Hope NC for inclusive community</li> <li>• Low vision support group</li> </ul>   |   |                                  |

| Indicator   | Lead Agency       | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities  | Q4: Apr – Jun 2023 Activities |
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| <b>Strategy 4.1.2: Expand the availability of inclusive, social, and educational programming to meet the anticipated growth of the older adult population throughout the community.</b>                                   |                   |   |  |  |                               |
| 4.1.2a. Additional programming for older adults is made available within the Senior Centers and in other settings; at least one “pop-up” event per quarter is offered at a community location other than a Senior Center. | OCDOA, OC Library | Several programs offered at Brookdale, Town of Chapel Hill locations<br><br>Regular Medicare talks at public libraries<br><br>Intergenerational SRT programs at Cedar Grove and Efland Cheeks Community Centers | <ul style="list-style-type: none"> <li>• Upcoming archery program with Parks and Rec</li> <li>• Suggestion to contact visitor’s bureau for suggestions of pop-up locations</li> <li>• Adventure programming</li> <li>• Holiday luncheon at Hargraves Center</li> </ul> |  |                               |
| 4.1.2b. Senior centers add at least one additional program assistant, resources, and materials to handle increased programming as indicated by increased participation numbers and the number of programs offered.        | OCDOA             | Currently one program assistant between Passmore and Seymour<br><br>Utilize volunteers to assist and lead programs  | Working to hire replacement for program assistant and work to schedule for good coverage at both centers<br><br>Continue to track growth to present for funding requests   | Part time position created for Passmore Center<br><br>Starting hiring process for Passmore part-time program assistant |                               |
| <b>Strategy 4.1.3: Create more opportunities for intergenerational programming with an emphasis on racially and culturally diverse communities.</b>   |                   |   |  |  |                               |



| Indicator   | Lead Agency  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities  | Q4: Apr – Jun 2023 Activities |
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| 4.1.3a. One intergenerational program per quarter is created and evaluated, which encourages older adults and younger people to work with each other.                                       | OCDOA, OC Sheriff, Other local Law Enforcement Orgs, Faith-based orgs, Hannah Ruth Foundation, Local Universities, Seymour Tech, Durham Tech, Chapel Hill & Carrboro (CHCA)/OC Schools   | Seymour Center held a student (of all ages) art show   | <ul style="list-style-type: none"> <li>• Intergenerational SRT planning a Day of the Dead program at Passmore Center</li> <li>• Angel Tress for grandparents raising grandchildren</li> </ul>  | <ul style="list-style-type: none"> <li>• Big Pot, Little Pot pottery class at Passmore</li> <li>• International Women and Girls in Science program at Passmore</li> <li>• Spring recital at Seymour</li> </ul> |                               |
| 4.1.3b. Partnerships are created with other agencies for intergenerational volunteer opportunities in which both older adults and younger volunteers are giving time and effort to a cause. | OCDOA, OC Sheriff's Office, Chapel Hill Police Department (CHPD), Carrboro Police Department (CPD), Hillsborough Police Department (HPD), Faith-based organizations, Hannah Ruth Foundation, Duke, UNC, North Carolina Central University, Seymour Tech, Durham Tech | <p>VC 55+ helps in placing interested volunteers</p> <p>Hannah Ruth Foundation volunteers at Seymour Center</p> <p>Tech volunteers from high school for android, iphone, and ipad help</p> | <p>Suggestions:</p> <ul style="list-style-type: none"> <li>• Connect with high school counselors even though volunteering is no longer required to graduate</li> <li>• Language immersion programs for language practice and socialization</li> <li>• Mary Ann Cheek Center-NAACP group</li> <li>• AVID-Blue Ribbon mentorship</li> <li>• Internship</li> <li>• El Centro has program for youth</li> </ul> |  |                               |

| Indicator   | Lead Agency                  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities     | Q4: Apr – Jun 2023 Activities |
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| 4.1.3c. At least one program is offered annually to address the multigenerational caregivers and services they can use to benefit themselves and those they care for. | OCDOA,<br>CHCA/OC<br>Schools |   | Caregiver's Day of Care in Nov 2022   |                                   |                               |
| <b>Strategy 4.1.4: The racial and ethnic diversity of attendees is increased.</b>   |                              |   |   |                                   |                               |
| 4.1.4a. Attendance based on racial and ethnic information of participants is tracked by the Senior Centers' registration system and checked quarterly quarter.        | OCDOA                        | RecTrac was updated to track ethnicity from participant registration forms              | <ul style="list-style-type: none"> <li>Continuing to collect and update this information in RecTrac</li> <li>Working to create a report to pull data</li> </ul> |                                   |                               |
| <b>Objective 5.1: Ensure a welcoming, inclusive, and livable community.</b>   |                              |   |   |                                   |                               |
| <b>Strategy 5.1.1: Ensure that all programs and services provided through OCDOA are based on cultural humility and inclusivity.</b>                                   |                              |   |   |                                   |                               |
| 5.1.1a. Sensitivity and inclusivity training is provided to OCDOA staff annually.   | OCDOA                        | GARE Training-One Orange Campaign<br><br>Racial Equity team of staff from Dept on Aging | One Orange Campaign continues   | Upcoming all staff training event |                               |

| Indicator  | Lead Agency | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 5.1.1b. Staff and front desk volunteers are prepared to welcome, interact with, and help people with different abilities and assist community members with diverse language backgrounds. | OCDOA       | <ul style="list-style-type: none"> <li>• Welcome sign of many languages as participants come into each center</li> <li>• Volunteers to help connect language barrier especially at Seymour Center</li> <li>• Translation service options are made available to staff</li> <li>• The department currently has several bi-lingual staff on board</li> </ul> | Working for diversity in front desk volunteers  |                               |                               |
| 5.1.1c. At least 4 opportunities, annually, are created to educate the broader community about the aging process and the value of older adults.  | OCDOA       |   | <ul style="list-style-type: none"> <li>• Work around ageism campaign-educating employers</li> <li>• Accessory Dwelling Units program</li> <li>• Caregiver/dementia education continues</li> </ul> |                               |                               |
| <p><b>Strategy 5.1.2: Continue and expand outreach to growing refugee and immigrant populations to build interest in services and presence at Senior Centers.</b></p>                    |             |   |   |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 5.1.2a. Awareness about OCDOA services is increased and information is shared with pertinent organizations in their respective languages.          | OCDOA, El Centro Hispano, church refugee initiatives; churches that provide services in other languages; Refugee Wellness Center; Refugee Support Center; Refugee Community Partnership; Refugee Resettlement Agencies; Seymour Center Spanish Social Club; apartment complexes/retirement communities, OC Human Rights and Relations | Printed materials in multiple languages made available at each center<br><br>Table events at multiple events to reach out | <ul style="list-style-type: none"> <li>Acquired ARPA funds for a new staff person in hopes this will be a main focus of outreach</li> </ul> |                               |                               |
| 5.1.2b. Services and programming are developed with identified groups, and at least one event is created based on the reports provided every year. | OCDOA, El Centro Hispano, OC Human Rights and Relations   | Work in progress to define and identify groups  |   |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities                  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|---|--|---|-------------------------------|-------------------------------|
| 5.1.2c. The number of individuals from identified groups who attend the Senior Center programming and utilize services is increased.   | OCDOA, El Centro Hispano, OC Human Rights and Relations | Work in progress to define and identify groups |   |                               |                               |
| <b>Strategy 5.1.3: Promote social inclusion and community cohesion at the Senior Centers and other community locations.</b>  |   |  |   |                               |                               |
| 5.1.3a. Programs are created or expanded to facilitate connections among Senior Center participants.   | OCDOA, OC Community Centers                             | Wellness programs at community centers         |   |                               |                               |
| 5.1.3b. Community groups are surveyed every 2 years with an emphasis on racial and cultural equity to determine any barriers that may prevent participation at the Senior Centers.                                       | OCDOA   |  | <ul style="list-style-type: none"> <li>• Need to create or revise</li> <li>• Suggestion of working with GARE as a resource when creating/revising</li> <li>• Perfect time with new outreach staffing</li> </ul> |                               |                               |
| <b>Strategy 5.1.4: Work with community stakeholders to address ageism in the broader community.</b>  |   |  |   |                               |                               |
| 5.1.4a. A course/class is created with CHCA/OCS middle schools (similar to the Project Engage course) to help younger generations understand older adults, the aging process, and the impacts of ageism in the community | OCDOA, CHCA/OCS Schools                                 |  | <ul style="list-style-type: none"> <li>• Ideas to incorporate with Intergenerational SRT outreach</li> <li>• Create more of a skit program- Primetime Players</li> </ul>  |                               |                               |

## Employment Workgroup – Year 1 Priorities

Goal 6: Connect older adults with resources that help them achieve their diverse employment and career transition goals.

| Indicator   | Lead Agency   | Q1: Jul – Sep 2022<br>Activities   | Q2: Oct – Dec 2022<br>Activities   | Q3: Jan – Mar 2023<br>Activities | Q4: Apr – Jun 2023<br>Activities |
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| <b>Objective 6.1: Match Job Seekers 55+ with appropriate employment opportunities for all qualified Orange County residents including an emphasis on racially diverse communities.</b>  |   |  |  |                                  |                                  |
| <b>Strategy 6.1.1: Gather information about employers’ hiring needs and job seekers’ preferences.</b>   |   |  |  |                                  |                                  |
| 6.1.1a. Employee Referral Program Notice is distributed to employers in Orange County and adjacent areas every 6-12 months that informs businesses of the referral program and asks for either a link to their job postings website or another way of learning about job opportunities. | OCDOA with Economic Development Departments, Chambers of Commerce, Triangle Area Business Network International (BNI), OC Department of Social Services (DSS)/NCWorks , Durham Tech, Ron Kunkel Technology Consultant | <ul style="list-style-type: none"> <li>Met with Dan Prendergast, Consultant, and confirmed formats for required information from job seekers and from business. Will develop, test and implement.</li> </ul> | Collaboration with Dan Prendergast,(Consultant and member of BNI) moving forward. Triangle BNI membership 600 members and 450 are employee based and most are currently looking for employees. Began survey of members on interest in hiring +55 age workers |                                  |                                  |
| 6.1.1b. Data on the local employment landscape includes information about older adults and racial equity and is reviewed in the workgroup annually..  | County and Towns’ Economic Development Departments, Chambers of Commerce  | <ul style="list-style-type: none"> <li>Will contact / meet with OC Economic Development offices and leaders to request and confirm employment and population data.</li> </ul>                                |  |                                  |                                  |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities              | Q4: Apr – Jun 2023 Activities |
|--|---|---|--|--|-------------------------------|
| 6.1.1c. Data on the local employment landscape includes information about older adults and racial equity and is reviewed in the workgroup annually.              | OC DSS/NCWorks and OCDOA  | <ul style="list-style-type: none"> <li>Data includes older adults by age and race. Review to identify other factors.</li> </ul>   |  |  |                               |
| <b>Strategy 6.1.2: Connect job seekers with job opportunities.</b>   |   |   |  |  |                               |
| 6.1.2a. List potential employers and links to their job postings on the OCDOA Employment Services webpage.   | OCDOA   | <ul style="list-style-type: none"> <li>Communicated with employers in Chapel Hill, Carrboro, Hillsborough, Mebane. Need to identify and communicate with more.</li> </ul> | <ul style="list-style-type: none"> <li>Continued to make connections and update webpage</li> </ul> |  |                               |
| 6.1.2b. FREE Employment Referral program is initiated to help job seekers find positions that are a good fit and to provide employers with qualified candidates. | OCDOA with OC DSS/NCWorks, and National Caucus and Center on Black Aging (NCBA) | Contact employers to confirm understanding, determine additional actions required.  |  |  |                               |
| 6.1.2c. Job fairs are hosted in collaboration with partners, especially addressing critical staffing industries (e.g., direct care workforce).                   | OCDOA, OC DSS/NCWorks, and NCBA   | Partner with OC DSS, NCBA and NCWorks with focus on Direct Care and remote job possibilities.   | Planning and outreach to potential partners for spring job fairs                                   | Durham Tech (March 10 <sup>th</sup> event) |                               |
| 6.1.2d. Use of the NCWorks website is encouraged and improved, and assistance with accessing the website is provided.  | OCDOA, OC DSS/NC Works, OC Library  | Promote NCWorks, OC DSS, NCBA and Libraries – OC + Chapel Hill among OC job seekers   | Promote NCWorks, OC DSS, NCBA and Libraries – OC + Chapel Hill among OC job seekers                |  |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|---|---|--|-------------------------------|-------------------------------|
| <b>Objective 6.2: Expand opportunities for older adults to gain job-seeking guidance and job skills to secure living-wage employment, including traditional, alternative, and entrepreneurial options.</b>   |   |   |  |                               |                               |
| <b>Strategy 6.2.1: Expand existing resources and services related to the job search process (e.g., resumes, salary and compensation, networking, interviewing).</b>  |   |   |  |                               |                               |
| 6.2.1a. Individual and group information and training sessions are facilitated with job seekers in locations that serve diverse communities across Orange County (e.g., Cedar Grove, Rogers Road, and Efland-Cheeks Community Centers, OC and CH Libraries, DSS/NCWorks Career Centers, Durham Technical Community College). | OCDOA with OC DSS/NCWorks, NCBA, OC Library, Durham Technical Community College | Conducted 142 individual meetings with OC Job Seekers – July / 54; August / 42, and September / 46.                               | Over 2022 year conducted 360 meetings about 30 people a month<br><br>For residents reluctant to post CV on new improved website, offering to use employment services as a go-between and make connections to employers |                               |                               |
| 6.2.1b. New information and training sessions around emerging topics (e.g., job scams, discrimination, compensation, remote vs. in-office work options) are developed.   | OCDOA with OC DSS/NCWorks, NCBA, OC Library, Durham Technical Community College | Developed new and improved existing presentations on Negotiating Salaries, Age Discrimination, Interviewing, Networking, LinkedIn | <ul style="list-style-type: none"> <li>Connecting with Seymore about new classes that include Health care partnerships, and tech literacy</li> </ul>   |                               |                               |



| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 6.2.1c. Job-seeking resources (e.g., individual meetings, workshops) are evaluated and improved. | OCDOA with OC DSS/NCWorks, NCBA, OC Library, Durham Technical Community College   | Evaluated existing and discussed need for additional / new resources to address changing needs.  |                               |                               |                               |
| <b>Strategy 6.2.2: Promote alternative and entrepreneurial employment opportunities.</b>         |   |  |                               |                               |                               |
| 6.2.2a. Informational events to raise awareness of opportunities are hosted.                     | OCDOA with OC DSS/NCWorks, OC Library, Durham Technical Community College, Economic Development Departments, Chambers of Commerce, The Entrepreneur's Source, SCORE | Contacted existing partners and identified possible new contacts. Requested meetings to exchange information, determine interest in collaborating. | Ongoing                       |                               |                               |

| Indicator   | Lead Agency  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities                               | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|--|--|---|-------------------------------|-------------------------------|
| 6.2.2b. Interested individuals are referred to existing entrepreneurial resources (e.g., Small Business Center of Durham Tech, Economic Development Departments, Small Business Technology Development Center; SCORE, EntreDot, Entrepreneur's Source, UNC Business School, BNI, NC IDEA, El Centro Tool Bank). | OCDOA with OC DSS/NCWorks, OC Library, Durham Tech, Economic Development Departments, Chambers of Commerce, The Entrepreneur's Source, SCORE | Done regularly during individual meetings with job seekers. Mutually helpful... will continue and identify ways to expand. | Done regularly during individual meetings with job seekers. |                               |                               |
| <b>Strategy 6.2.3: Create job skills training for older adults to gain new skills that increase the possibility of future hire.</b>   |  |  |   |                               |                               |
| 6.2.3a. Hands-on technical support, technology skills classes (e.g., basic computer, virtual meetings, social media), and technology access information are provided.   | OCDOA Seymour Tech, DSS/NCWorks, OC Library, Durham Technical Community College, Kramden Institute   | Done regularly during individual meetings with job seekers. Refer to Libraries, Seymour Tech, Kramden Institute, others.   | OC library offering 1 on 1 computer and tech training       |                               |                               |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities                                  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|--|---|--|-------------------------------|-------------------------------|
| 6.2.3b. Quality vocational training, especially targeted at living-wage, critical staffing (e.g., direct care workforce), and emerging industries are promoted with community colleges such as Wake Tech, Alamance, and Durham Tech. | Durham Technical Community Colleges  | Promoted Durham Tech Community College training. Strong collaborative efforts between OC DOA and Durham Tech.   | Continued collaborative efforts between OC DOA and Durham Tech |                               |                               |
| 6.2.3c. Internship and on-the-job training programs are promoted (e.g., referring seniors at the poverty line or facing other barriers and non-profits that can offer training to NCBA/SCEP).  | NCBA with OCDOA, OC DSS/NCWorks, Live Well, Durham Technical Community College | Achieved breakthrough with one person during collaborative meeting with job seeker, NCBA representative and myself. Person acted on our suggestion, got position and qualified for NCBA job training program. |  |                               |                               |
| <b>Strategy 6.2.4: Leverage existing and forge new partnerships to reach broader audiences, improve synergy among organizations, and reduce duplication.</b>   |  |   |  |                               |                               |

| Indicator  | Lead Agency                                 | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|---|---|--|-------------------------------|-------------------------------|
| 6.2.4a. The OCDOA Employment Services Webpage content is improved and updated regularly so that it serves as a repository of community resources for older adult job seekers (e.g., job-seeking and entrepreneurial guidance, partners offering technology and other job skills training and support, employers and their job postings, upcoming events).                                | OCDOA                                       | Major work accomplished on improving OC DOA Employment Services information on Web site, adding more links, job postings, help for job seekers – resumes, cover letters, interviewing, networking, salary negotiations, using LinkedIn, and more. | Improved OC DOA Employment Services information on Web site leading to more outreach and information sharing |                               |                               |
| 6.2.4b. Relationships with non-employment organizations that serve populations of interest (e.g., Faith-based, immigrants, military associations, justice system involvement, rural communities, communities of color, senior housing) are forged to better understand needs and offer employment services resources to promote the workgroup services and resources outlined elsewhere. | OCDOA with all Employment Workgroup members | Collaborate with SCORE, NCBA and local Black Business Associations, El Centro Hispano, Churches throughout Orange County, AARP, other organizations, Military and Veterans organizations.   | <ul style="list-style-type: none"> <li>Continued collaborations</li> </ul>                                   |                               |                               |

| Indicator  | Lead Agency  | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|--|--|---|-------------------------------|-------------------------------|
| 6.2.4c. A list of relevant employment resources is created which outlines who is best served by each organization, specific services offered, and how to refer.                                    | OCDOA with OC DSS/NCWorks, NCBA, OC Library  | Work-in-progress, still in development. Continue and publish on OC Employment Services Website   | <ul style="list-style-type: none"> <li>Ongoing</li> </ul>   |                               |                               |
| <b>Objective 6.3: Advocate for broad diversity, equity, and inclusion (DEI), especially regarding age and race, with local employers and business organizations.</b>                               |  |  |   |                               |                               |
| <b>Strategy 6.3.1: Promote the value of DEI to local employers and organizations.</b>  |  |  |   |                               |                               |
| 6.3.1a. Promotional materials (e.g., video, presentation, handouts), highlighting why it's good business to hire workers who are older and of racially diverse communities are created and shared. | OCDOA with Economic Development Departments, Chambers of Commerce, Small Business Technology Development Center, Durham Tech, OC DSS/NCWorks, BNI, Orange County Government Alliance for Race and Equity (OC GARE) | <p>Created and distributed 10 Reasons Why It Makes Sense to Hire Mature Adults.</p> <p>Scheduling presentations to Chambers of Commerce, Business Networking Groups (BNI, Leads Groups)</p> <p>Working to get media coverage</p> | <ul style="list-style-type: none"> <li>Planning 2023 presentations</li> <li>Continued Distribution of 10 Reasons Why</li> </ul> |                               |                               |
| <b>Strategy 6.3.2: Provide education around practices and strategies to improve DEI in the workplace.</b>  |  |  |   |                               |                               |

| Indicator  | Lead Agency   | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|--|---|---|-------------------------------|-------------------------------|-------------------------------|
| 6.3.2a. A list of best workplace practices to reduce age- and race-related biases and increase diversity, equity, and inclusion for all is created with input from experts and shared. | OCDOA with Durham Tech, Denise Bell Consulting, OC GARE         | Gathering information. Participated in GARE training. Working with Human Resources professionals to create OC DOA Employment Services Statement of Best Practices |                               |                               |                               |
| 6.3.2b. A list of universal design principles to create a more accommodating workplace is created with input from experts and shared.  | OCDOA, UNC Division of Occupational Science and Therapy (OS/OT) | Need to confirm meeting with UNC OS/OT professionals  |                               |                               |                               |

## **Orange County Master Aging Plan Implementation Status**

### **Community Support & Health Services Workgroup**

- 7.1 Development of supports and resources to promote mental/behavioral health**
- 7.2 Enhance enriching volunteer opportunities for older adults**
- 7.3 Coordinating local efforts to enhance affordable health care supports**
- 7.4 Expand services to help older adults age in community**
- 7.5 Promote awareness and use of available health and wellness resources**
- 7.6 Address the problem of food insecurity among older adults**
- 7.7 Support planning for and fulfillment of individual goals for end of life**

| Indicator   | Responsible Agencies   | Q1 Jul – Sep 2022 Activities   | Q2 Oct – Dec 2022 Activities   | Q3 Jan – Mar 2022 Activities   | Q4 Apr – Jun 2022 Activities |
|---|--|--|--|--|------------------------------|
| <b>Objective 7.1: Develop supports and resources to promote mental/ behavioral health</b>                 |  |  |  |  |                              |
| <b>Strategy 7.1.1: Offer training to increase knowledge for community members and professionals.</b>      |  |  |  |  |                              |
| 7.1.1a. At least 6 trainings offered quarterly.   | OCDOA, Alliance Health, UNC Geriatrics, Orange County Health Department (OCHD) | <ul style="list-style-type: none"> <li>• OCDOA Mental Wellness SRT’s “Dementia Where to Start” program scheduled Sept. 9<sup>th</sup></li> <li>• Alliance training for end of life care for individuals dealing with mental health issues. Laurie to research &amp; follow-up with Alliance &amp; Duke.</li> <li>• Alliance Mental Health First Aid for adults and youth &amp; Mental Health 101 trainings</li> <li>• Dementia Let’s Talk About it twice monthly 9/6, 20</li> <li>• Caregiver Basics Sep 26 - Financial Caregiving;</li> </ul> | <ul style="list-style-type: none"> <li>• Alliance Mental Health First Advance Directive training on 11/12</li> <li>• Dementia Let’s Talk About it: offered twice monthly 10/4, 18; 11/1; 15</li> <li>• Caregiver Basics Oct 17 - Aphasia 101; Nov 21 - Caregiver Self-Care.</li> <li>• Impact of Trauma and EMDR – Oct 20</li> <li>• Benefits of Reflexology - Dec 12</li> </ul> |  |                              |
| 7.1.1b. At least 1 training per quarter is offered by Alliance Health in conjunction with awareness month | Alliance Health  |  | <ul style="list-style-type: none"> <li>• Mental Health Advance Directive training offered in partnership with NAMI – 11/10/23</li> </ul>   | <ul style="list-style-type: none"> <li>• Mental Health FA training scheduled for March 30, 2023</li> </ul> |                              |
| <b>Strategy 7.1.2: Enhance community and professional knowledge of available services and providers.</b>  |  |  |  |  |                              |



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| 7.1.2a. OCDOA staff are trained in screenings to make appropriate referrals   | OCDOA  | <ul style="list-style-type: none"> <li>Two OCDOA staff (eldercare social worker and senior centers administrator) completed ASIST training</li> </ul> |   |   |  |
| 7.1.2b. Local Management Entity/Managed Care Organizations (LME/MCOs) access and information line is used                         | Alliance Health  |   |   |   |  |
| 7.1.2c. Creation of organizational and agency partnerships for the dissemination of materials identifying services and providers. | OCDOA, OCES, OCSO, OC Fire Departments, Alliance Health, Meals on Wheels of Orange County NC (MOWOCNC), CHPD, UNC Health | <ul style="list-style-type: none"> <li>Events planned for next quarter</li> </ul>   | <ul style="list-style-type: none"> <li>OCDOA Mental Wellness SRT tabling event on 10/10</li> <li>OCDOA Mental Wellness SRT Geriatric Care Management 101 program</li> <li>Caregiver Day of Care 11/7 Resource Fair at Seymour</li> <li>OCDOA staff participation in Duke Caregiver Community Event 10/28 at Sheraton Imperial more than 1000 area attendees at resource fair/networking</li> <li>Dental Education and Screening OCHD – Oct 6</li> </ul> | <ul style="list-style-type: none"> <li>OCDoA Mental Wellness SRT hosted Geriatric Care Management 101 program, 23 attendees</li> <li>Forming a workgroup on bilingual therapists through Justice United partnership focused on addressing issues of access for Latinx community in OC on mental health</li> </ul> |  |

| <b>Strategy 7.1.3: Develop and use Peer Support Models</b>  |   |   |   |  |  |
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| 7.1.3a. Certified Older Adult Peer Specialist (COAPS) Program is implemented                                | OCDOA   |   | <ul style="list-style-type: none"> <li>• Contacts have been made with DHHS in order to move forward with training</li> </ul>  |  |  |
| 7.1.3b. Clinical Pastoral Education (CPE) Program is used.  | ODCOA, UNC Hospitals                          |   | <ul style="list-style-type: none"> <li>• New partnership program being discussed with UNC-Hillsborough and VC55+</li> </ul>   |  |  |
| 7.1.3c. Solo Agers support program is created and implemented   | OCDOA, Partnerships in Aging Program          | <ul style="list-style-type: none"> <li>• Solo Agers meetings held monthly on 4<sup>th</sup> Wed</li> </ul>  | <ul style="list-style-type: none"> <li>• Oct - Steve Lackey, Attorney - Advance Planning: Crafting your legacy as a solo ager</li> <li>• Nov - Linda Erickson, Financial planning and management</li> <li>• Dec – no topic, Christmas social</li> </ul> | <ul style="list-style-type: none"> <li>• Solo Agers meeting every 4th Wed Jan – Transportation with Brandi Beeker, OCDoA Transportation Specialist. Feb and Mar TBD</li> </ul> |  |
| 7.1.3d. Caregiver support programs are created and implemented.   | OCDOA, Carolina Aging Alliance (CAA)          | <ul style="list-style-type: none"> <li>• OCDOA Caregiver Peer Support Program created, initial marketing &amp; recruitment</li> <li>• Carolina Aging Alliance support group meetings</li> </ul> | <ul style="list-style-type: none"> <li>• OCDOA Caregiver Peer Support Program ongoing</li> <li>• CAA support group meetings being held</li> </ul>   |  |  |
| <b>Strategy 7.1.4: Develop and use a hoarding task force to support housing stability for older adults.</b> |   |   |   |  |  |
| 7.1.4a. Taskforce is created.   | OCDOA, OC Department of Social Services (DSS) | <ul style="list-style-type: none"> <li>• OCDOA reaching out to partners for Hoarding Task</li> </ul>  | <ul style="list-style-type: none"> <li>• Preliminary Taskforce meeting on 10/25 w/ more than 50 community</li> </ul>  | <ul style="list-style-type: none"> <li>• Dr. Annette Perot and members of Animal Services are in the development</li> </ul>  |  |

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|   |  | Force following its inception  | partner attendees; 2 <sup>nd</sup> mtg 11/15   | process for creating the training that will be provided for TF members – this should be completed by  |  |
| 7.1.4b. Training for professional and community members is created and implemented twice a year.  | OCDOA, OC DSS  |  |  | <ul style="list-style-type: none"> <li>Once the training for the TF members has been completed trainings will be offered for the community</li> </ul> |  |
| <b>Objective 7.2: Expand enriching volunteer opportunities for older adults</b>   |  |  |  |   |  |
| <b>Strategy 7.2.1: Coordinate with partnering volunteer agencies to develop a comprehensive list of volunteer opportunities in Orange County.</b> |  |  |  |   |  |
| 7.2.1a. A comprehensive list to connect older adults with desired opportunities is maintained by VC 55+.  | OCDOA  | <ul style="list-style-type: none"> <li>On hold</li> </ul>  | <ul style="list-style-type: none"> <li>On hold</li> </ul>  |   |  |
| 7.2.1b. VC 55+ designee is contacted by community partners if they need volunteers.   | OCDOA, Orange County Emergency Services (OCES), Orange County Sheriff's Office (OCSO), Meals on Wheels Orange County North Carolina (MOWOCNC), Carolina Aging Alliance (CAA), Charles House, Creative Care Collaborative | <ul style="list-style-type: none"> <li>CAA connecting with VC55+ and MoW to organize volunteers</li> </ul> | <ul style="list-style-type: none"> <li>Presentation scheduled with MOWOCNC at the LGBTQ+ SRT dinner and movie event in Dec to recruit for volunteers partnership program with CAA</li> </ul> |   |  |
| <b>Strategy 7.2.2: Increase the number of Orange County older adults participating in existing volunteer opportunities</b>                        |  |  |  |   |  |

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| <p>7.2.2a. Enrollment in volunteer opportunities is increased by 10% during 2022-2027.</p>  | <p>OCDOA, OCES, OCSO, MOWOCNC, Carolina Aging Alliance (CAA), Charles House, Creative Care Collaborative</p> | <ul style="list-style-type: none"> <li>• OCDOA oriented Mail Management pilot volunteers with pilot in progress</li> <li>• OCDOA relaunching Tech Savvy Teens and DARE health program alongside OC SRO</li> <li>• Volunteer recruitment opportunity at Cedar Grove Family Fun Day (Aug 6)</li> </ul> | <ul style="list-style-type: none"> <li>• OCSO Citizens Academy re-engaged</li> <li>• Citizens Academy graduated 9 new volunteers in November</li> <li>• Endless possibilities session, onboarded 10 new ppl over holiday season</li> <li>• Grand-family event over holidays with 7 different families provided gift bags, gift cards, holiday dinner</li> </ul> | <ul style="list-style-type: none"> <li>• Mail mgmt. program and health navigators pilots are ongoing and supported</li> </ul>                   |  |
| <p>7.2.2b. The number of racially diverse, multilingual, and multigenerational volunteers is increased.</p>   | <p>OCDOA, OCES, OCSO, MOWOCNC, Carolina Aging Alliance (CAA), Charles House, Creative Care Collaborative</p> | <ul style="list-style-type: none"> <li>• MoW aims to have representation on board from all townships in OC</li> <li>• Subcommittee launched to get seniors back in schools for tutoring, volunteering, and outreach</li> </ul>   |   | <ul style="list-style-type: none"> <li>• 20 enrolled and placed for Q1, increase of +2 for Q2 and Q3. For the FY increase of 24</li> </ul>      |  |
| <p>7.2.2c. Volunteer training, networking, and appreciation events are held twice a year.</p>   | <p>OCDOA</p>   |  | <ul style="list-style-type: none"> <li>• MHAD training offered to volunteers 11/10/22</li> </ul>  | <ul style="list-style-type: none"> <li>• March 30<sup>th</sup> MHFA training is being offered. Registration info can be found in EP.</li> </ul> |  |
| <p><b>Strategy 7.2.3: Develop new strong partnerships to create volunteer opportunities that are equitable and inclusive of all populations in Orange County.</b></p> |  |  |   |   |  |
| <p>7.2.3a. Two new partnerships within rural communities of color are established.</p>  | <p>OCDOA</p>   |  |   |   |  |

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| 7.2.3b. One new partnership within each school system is established.   | OCDOA  |  | <ul style="list-style-type: none"> <li>New partnership created with Efland Cheeks and Pathways Elem social workers to advance an Intergenerational and Mental Wellness project for the holidays</li> </ul>   | <ul style="list-style-type: none"> <li>OC school board intergenerational opportunity in school system with a school identified as ready to pilot</li> </ul>   |  |
| 7.2.3c. Volunteer opportunities for older adult residents in long-term care facilities are established.                       | OCDOA  |  |  |   |  |
| <b>Objective 7.3: Coordinate local efforts to enhance access to affordable health care supports</b>                           |  |  |  |   |  |
| <b>Strategy 7.3.1: Increase utilization of support services</b>   |  |  |  |   |  |
| 7.3.1a. Understanding of how to use electronic health records (EHRs) is increased through coordination with partner agencies. | UNC Health, Duke, OCDOA, Piedmont Health, OCHD |  | <ul style="list-style-type: none"> <li>AT/OCDOA working w/ UNC to schedule presentation for January 2023</li> </ul>  | <ul style="list-style-type: none"> <li>Roll out of medical alter bracelets with USB that includes mobile DNR, information on seizures etc – offering trainings and set up of mobile data</li> </ul> |  |
| 7.3.1b. Understanding of financial assistance programs is increased through coordination with partner agencies.               | UNC Health, Duke, OCHD, OCDOA, Piedmont Health |  | <ul style="list-style-type: none"> <li>UNC Healthcare increasing financial strain screenings</li> <li>UNC Healthcare push to educate staff about financial assistance programs</li> <li>AT/OCDOA working w/ UNC to schedule presentation for January 2023</li> </ul> | <ul style="list-style-type: none"> <li>UNC My Chart demonstration and financial assistance education postponed with aims for higher attendance at later time</li> </ul>                             |  |

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| 7.3.1c. At least one new OCHD program specific to older adults is created.  | OCHD   |  |  |  |  |
| 7.3.1d. Partnership to promote awareness and greater access to OC mobile dental units is created.                       | UNC Health, Duke, OCHD, OCES, OCDOA, Piedmont Health |  | <ul style="list-style-type: none"> <li>• First unveiling of dental unit at Seymour Center</li> </ul>   |  |  |
| 7.3.1e. Medication management for older adults is support in partnership with community paramedics.                     | OCES   |  | <ul style="list-style-type: none"> <li>• This program is slated to begin in Jan 2023</li> </ul>  | <ul style="list-style-type: none"> <li>• Medication management for older adults in partnership with community paramedics underway</li> <li>• Medical assist event March 17 at the Passmore Center</li> </ul> |  |
| <b>Strategy 7.3.2: Increase availability of training for in-home, respite, and adult day care services.</b>             |  |  |  |  |  |
| 7.3.2a. Training, education, and skill-building programs for professionals and community members are held twice a year. | OCDOA, Creative Care Collaborative, Charles House    | <ul style="list-style-type: none"> <li>• OCDOA and Community Paramedics partnering to offer medication management program</li> </ul> | <ul style="list-style-type: none"> <li>• SHARP direct care worker awards hosted to honor 38 OC serving direct care workers as part of Honor Roll &amp; top 6 named award winners –</li> <li>• The Steering Committee suggested the change of the Strategy and wanted and indicator created that would offer assistance with identify quality care at the facilities</li> </ul> |  |  |

| Strategy 7.3.3: Increase access to health maintenance and prevention resources.                              |   |   |  |   |  |
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| 7.3.3a. Chronic disease self-management programs are held quarterly.   | OCDOA, UNC                              | <ul style="list-style-type: none"> <li>• Memory Screenings (AT)</li> <li>• OCDOA – Wellness -Memory Forgetfulness and Aging</li> <li>• OCDOA – Wellness -ABC Dementia</li> <li>• Wellness coordinator developing informational program on “long COVID”</li> <li>• Bull City PTs tabling event at Seymour Center and providing program on busting arthritis myths</li> <li>• Carolina Dentistry Bridge Clinics (7/15 &amp; 8/5)</li> </ul> | <ul style="list-style-type: none"> <li>• Flu Shots – Oct 13; Oct 20</li> <li>• Winter Skin Care - Nov 15</li> <li>• Pelvic Floor and More – Oct 18</li> </ul>  | <ul style="list-style-type: none"> <li>• MoCA Screening Day offered at both OC Senior Centers Feb 22</li> <li>• Myth busting program hosted at Passmore in Jan with 15 in attendance</li> </ul> |  |
| 7.3.3b. Safety and accessibility needs are assessed and fulfilled in coordination with home health agencies. | OCDOA, OCES, Duke, UNC, Piedmont Health | <ul style="list-style-type: none"> <li>• OCDOA promoting to care managers that scales, BP cuffs, and pulse oximeters are available</li> <li>• OCDOA/CP providing Falls Prevention Week in September</li> </ul>  | <ul style="list-style-type: none"> <li>• OCDOA continuing to promote to care managers that scales, BP cuffs, and pulse oximeters are available</li> <li>• OCDOA OT conducting regular home safety assessments</li> </ul> |   |  |

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|  |   |   | <ul style="list-style-type: none"> <li>OT winner of State Wide Stephen 3. Sallee AT Award of Excellence for DME program and DME Connections program</li> <li>Hiring DME program assistant to meet increased demand for DME services</li> </ul> |  |  |
| <b>Objective 7.4: Expand services to help older adults age in community</b>  |   |   |  |  |  |
| <b>Strategy 7.4.1: Expand available support for older adults from communities of color.</b>  |   |   |  |  |  |
| 7.4.1a. Accessibility to and participation in aging services for Asian older adults is increased through a partnership project between UNC-Apples Service-Learning Students. | UNC, OCDOA  |   |  | <ul style="list-style-type: none"> <li>January 9<sup>th</sup> partnership with the Apple students began – we currently have 8 students providing support for Asian OA programming</li> </ul> |  |
| 7.4.1b. Access to multilingual social workers is increased.  | OCDOA, OC DSS, El Futuro  | <ul style="list-style-type: none"> <li>OCDOA Mandarin Language SW is now available 20 hours/week</li> </ul> | <ul style="list-style-type: none"> <li>OCDOA planning outreach efforts in coordination with El Futuro and the Refugee Support Center</li> </ul>  |  |  |
| 7.4.1c. Information resources hubs located within communities of color are created.  | OCDOA, OC DSS, Rodgers Road Community Center (RRCC), Cedar Grove Community Center (CGCC), Efland-Cheeks Community Center (ECCC), Marian Cheek |   | <ul style="list-style-type: none"> <li>OCDOA conducting tabling events at CGCC, EGCC, and Hargraves Center</li> </ul>  |  |  |



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|  | Jackson Center (Jackson Center), El Futuro, Infinity Health and Wellness Center  |   |  |  |  |
| <b>Strategy 7.4.2: Continue to develop Orange County as a dementia-capable community.</b>                            |  |   |  |  |  |
| 7.4.2a. The number of trained staff at partnering agencies is increased to ensure dementia-friendly health services. | OCDOA, UNC, Creative Care Collaborative, Charles House, Duke, Piedmont Health, OCHD, Infinity Health and Wellness Center | <ul style="list-style-type: none"> <li>OCDOA Dementia Friendly Business has new agencies completing trainings and existing agencies continually renewing trainings</li> <li>DFB updating training video</li> <li>AT Admin, Family Caregiver Specialist, DSS placed at Seymour and VC55/AT staff all attended PAC certification courses</li> </ul> | <ul style="list-style-type: none"> <li>New AT staff hired, to be trained in PAC in November for updating DFB video,</li> <li>OT, Program Coordinator, Transportation Specialist to attend PAC training mid-November</li> <li>Dementia Education Collaborative 4 Mondays in Nov (11/4-11/28) at Passmore</li> <li>Passmore and CHPL hosted dementia support program (12 attendees and 21 attendees CHPL)</li> </ul> | <ul style="list-style-type: none"> <li>Beginning Life track program – tracking bracelets for people with dementia</li> </ul> |  |
| 7.4.2b. A Dementia Capable OC Workgroup with representation of persons living with dementia is created.              | OCDOA, UNC, Creative Care Collaborative, Charles House, Duke, Piedmont Health, Infinity Health and Wellness Center       |   |  |  |  |
| <b>Strategy 7.4.3: Support the establishment of new and existing community care neighborhoods.</b>                   |  |   |  |  |  |
| 7.4.3a. County agency programs are used to   | OCDOA, OCES, OCSO, Chapel  | <ul style="list-style-type: none"> <li>OCSO completed presentation to</li> </ul>  | <ul style="list-style-type: none"> <li>Project EngAGE SRTs are working to</li> </ul>   | <ul style="list-style-type: none"> <li>Jan 20 event on ADUs; Feb 8 event:</li> </ul>   |  |

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| provide support and training for communities.   | Hill Police Department (CHPD), Carrboro Police Department (CPD), Hillsborough Police Department (HPD), OC Fire Departments | community on scams <ul style="list-style-type: none"> <li>Partnership with community paramedics being reestablished</li> </ul>   | provide updated resource guides  | preparing homes to age in place   |  |
| 7.4.3b. OCDOA Safety-net services are expanded.   | OCDOA  | <ul style="list-style-type: none"> <li>OCDOA gaining new staff member to help manage Handy Helpers</li> <li>OCDOA AC unit/fan programs served 166 individuals during Q1</li> </ul> | <ul style="list-style-type: none"> <li>Handy Helper request are increasing and we are working on a way to streamline and create easier access to requests</li> </ul>   | <ul style="list-style-type: none"> <li>3 new Handy Helpers oriented and placed during 3<sup>rd</sup> quarter</li> </ul> |  |
| 7.4.3c. Resources are developed to enable community members to create community care neighborhoods. | OCDOA, OCES, OCSO, CHPD, CPD, HPD, OC Fire Departments, Infinity Health and Wellness Center                                | <ul style="list-style-type: none"> <li>OCSO community watch presentations/partnerships</li> <li>OCSO coordinating to restart Citizen's Academy</li> </ul>                          | <ul style="list-style-type: none"> <li>Citizens Academy graduated 9 new volunteers in November</li> <li>Working in partnership with a participating NC neighborhood group to provide updated resource guide</li> <li>Project EngAGE manuals created by SRTs are being updated to provide as resources</li> </ul> |   |  |
| <b>Strategy 7.4.4: Expand successful neighborhood connection ideas to reach RURAL neighbors</b>     |  |  |  |   |  |
| 7.4.4a. Focus groups with older adults from rural communities are created.                          | OCDOA, OCES, OCSO, OC Fire Departments   |  |  |   |  |

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| 7.4.4b. County agency programs are used to provide support and training for communities.           | OCDOA, OCES, OCSO, OC Fire Departments |  |   | <ul style="list-style-type: none"> <li>Resource fairs being offered at CGCC once a month beginning in Jan until May</li> <li>Jan 20 event on ADUs; Feb 8 event: preparing homes to age in place</li> </ul> |  |
| 7.4.4c. OCDOA Safety-net services are expanded.  | OCDOA                                  | <ul style="list-style-type: none"> <li>OCDOA AC unit/fan programs served 166 individuals during Q1</li> <li>Handy Helpers has a new Program Manager</li> </ul>   | <ul style="list-style-type: none"> <li>Handy Helper request are increasing and we are working on a way to streamline and create easier access to requests</li> </ul>  | <ul style="list-style-type: none"> <li>3 new Handy Helpers oriented and placed during 3<sup>rd</sup> quarter</li> </ul>  |  |
| 7.4.4d. Resources are developed to enable community members to create community care neighborhoods | OCDOA, OCES, OCSO, OC Fire Departments | <ul style="list-style-type: none"> <li>OCDOA Neighborhood Connections SRT looking to reactivate after being heavily impacted by pandemic</li> <li>Opportunity to pilot social engagement support programs</li> </ul> |   | <ul style="list-style-type: none"> <li>New partnership with UNC and cedar grove for wellness based programs begins Feb</li> </ul>  |  |
| <b>Objective 7.5: Expand accessibility of available health and wellness resources</b>              |  |  |   |  |  |
| <b>Strategy 7.5.1: Increase racially diverse participation in health and wellness options.</b>     |  |  |   |  |  |
| 7.5.1a. The number of multilingual instructors is increased.                                       | OCDOA                                  | <ul style="list-style-type: none"> <li>Mandarin language Social Worker received PAC training and certification for dementia training; as well as AFA dementia certification</li> </ul>                               | <ul style="list-style-type: none"> <li>Mandarin language SW to begin offering language inclusive caregiver support group and dementia education</li> <li>New Wellness Bilingual NCCU Intern – plans to create programs for Hispanic population</li> </ul> |  |  |

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| <p>7.5.1b. Geographic and cultural barriers to participation are addressed.</p>  | <p>OCDOA, CGCC, EDCC, The Grange, OCPT, Creative Care Collaborative, Infinity Health</p> | <ul style="list-style-type: none"> <li>Marketed scholarships: Increased participation with the Asian community (3 new participants)</li> </ul>  | <ul style="list-style-type: none"> <li>New Arthritis Foundation class held at Cedar Grove – one day a week – beginning in September</li> </ul>  |   |  |
| <p>7.5.1c. Scheduled offerings are increased to account for varying schedules and class preferences.</p>                   | <p>OCDOA, CGCC, EDCC, The Grange, OCPT, Creative Care Collaborative, Infinity Health</p> |   | <ul style="list-style-type: none"> <li>Offered different topics: Pelvic floor 10/22 (18 participants) and more; Winter skin 11/22; Impact of Trauma 10/22 (9 participants); How to prepare yourself for surgery; etc</li> <li>Dec 1 World AIDS day speaker event</li> </ul> | <ul style="list-style-type: none"> <li>Geriatric care mgmt. hybrid class on 1/25</li> </ul> |  |
| <p><b>Strategy 7.5.2: Educational programming to increase residents’ awareness of and comfort with class offerings</b></p> |  |   |   |   |  |
| <p>7.5.2a. Demo classes are offered as part of Health Fairs twice a year.</p>  | <p>OCDOA, CGCC, EDCC</p>   |   |   |   |  |
| <p>7.5.2b. Hosting of health education classes is expanded in rural areas.</p>   | <p>OCDOA, CGCC, EDCC</p>   | <ul style="list-style-type: none"> <li>OCDOA partnership with Bull City PTs will offer evidence-based wellness programs at Cedar Grove and Efland Cheeks community centers</li> </ul> | <ul style="list-style-type: none"> <li>OCDOA partnership with PACE program coordinator at Cedar Grove community center</li> <li>New Walk with Ease class scheduled to</li> </ul>  |   |  |

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|   |  |   | begin in Feb – offered via UNC’s injury and prevention coordinator  |  |  |
| <b>Objective 7.6: Increase access to services to combat food insecurity</b>   |  |   |   |  |  |
| <b>Strategy 7.6.1: Establish support and resources to address food insecurity in the community.</b>   |  |   |   |  |  |
| 7.6.1a. A standardized needs-based screening is created and implemented.  | OCDOA, MOWOCNC, OCIM, OC DSS, Town of Chapel Hill                                    |   |   |  |  |
| 7.6.1b. A comprehensive list of food distribution services is created.  | OCDOA  |   |   |  |  |
| 7.6.1c. Educational programs are created to improve understanding of food assistance options (e.g., SNAP, Senior Center lunch programs, Commodity Supplemental Food Program). | OCDOA, MOWOCNC, Orange Congregations in Missions (OCIM), OC DSS, Town of Chapel Hill |   | <ul style="list-style-type: none"> <li>• AT/VC55+ intern presented to Carolina Spring re: Food Box program mid-October</li> <li>• AT staff created Nutritional Support Overview handout summarizing available supports and how to access</li> </ul> |  |  |
| 7.6.1d. Older adults are represented on OC Food Council.  | OCDOA, MOWOCNC, OCIM, OC DSS, Town of Chapel Hill                                    |   |   |  |  |
| <b>Strategy 7.6.2: Increase participation in programs that combat food insecurity.</b>  |  |   |   |  |  |
| 7.6.2a. Participation numbers are increased in rural communities with targeted outreach.  | OCDOA, MOWOCNC, OCIM, OC DSS, Town of Chapel Hill, OCSO, HPD, CHPD                   | <ul style="list-style-type: none"> <li>• Re-energized partnership with OCSO and MoW</li> <li>• OCDOA Lunch Program now has meals cooked onsite</li> </ul> |   |  |  |

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|   |  | by new caterer at Seymour with food transported to Passmore   |   |   |  |
| 7.6.2b. Enrollment fairs are conducted yearly at designated municipality locations.         | OCDOA, MOWOCNC, OCIM, OC DSS, Town of Chapel Hill, OCSO, HPD, CHPD |   |   |   |  |
| 7.6.2c. Participation numbers are increased in communities of color with targeted outreach. | OCDOA, MOWOCNC, OCIM, OC DSS, Town of Chapel Hill, OCSO, HPD, CHPD | <ul style="list-style-type: none"> <li>OCDOA food box numbers fluctuating between 290-305</li> <li>Continuing to offer food box distribution at 5 locations with enrollment remaining open</li> <li>Dollar amount for farmers market voucher has increased to \$42</li> </ul> | <ul style="list-style-type: none"> <li>OCDOA food box distribution remains steady with continued new enrollment</li> <li>1400 boxes distributed to community centers and churches over holidays</li> <li>Continued OCDOA food box distribution partnership with OCSO, OCEMS, and PDs of Hillsborough and CH townships</li> <li>Town of Chapel Hill offering weekly food distribution on Wednesdays 10-11:30AM at Eubanks Park-and-Ride</li> <li>MOW balancing services with increased food cost through creation of waitlist</li> <li>MOW partnership with UNC School of Nursing students completing needs-based interviews with</li> </ul> | <ul style="list-style-type: none"> <li>Town of Chapel Hill offering weekly food distribution on Wednesdays 10-11:30AM at Eubanks Park-and-Ride</li> </ul> |  |

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|  |   |  | <p>MOW recipients and community members</p> <ul style="list-style-type: none"> <li>• Outreach to 3,673 individuals and 983 families</li> </ul>   |   |  |
| <p><b>Objective 7.7: Support planning for and fulfillment of individual goals in all stages at the end-of-life</b></p>   |   |  |  |   |  |
| <p><b>Strategy 7.7.1: Build awareness about end-of-life planning and expand options by increasing visibility of end-of-life issues, normalizing end of life conversations, and supporting educational initiatives for community members.</b></p> |   |  |  |   |  |
| <p>7.7.1a. Education around end-of-life options with specific examples is increased.</p>   | <p>OCDOA, UNC Hillsborough, Clinical Pastoral Education (CPE), Carolina Aging Alliance, Dying Right NC, Green Burial Project, Shrouding Sisters</p> | <ul style="list-style-type: none"> <li>• OCDOA End of Life SRT offering Alternate Endings documentary showing (Aug 9)</li> <li>• EOL SRT presented panel discussion on SADD – Sept 22</li> </ul> | <ul style="list-style-type: none"> <li>• EOL SRT hosting Death and Dinner event (Nov 16)</li> <li>• New partnership established with Hunter Beattie and Endswell Cremation</li> <li>•</li> </ul> | <ul style="list-style-type: none"> <li>• OCDoA continues to offer advance directive and free notary services to older adults</li> <li>• VSED for end of life with dementia program on 1/12</li> <li>• Death doula program scheduled for March 9<sup>th</sup></li> </ul> |  |
| <p>7.7.1b. Partnerships with communities of color are established.</p>   | <p>OCDOA, UNC Hillsborough, CPE, Carolina Aging Alliance, Dying Right NC, Green Burial Project, Shrouding Sisters</p>                               |  | <ul style="list-style-type: none"> <li>• Hosted Day of the Dead carnival</li> </ul>  |   |  |
| <p>7.7.1c. Partnerships with faith-based organizations are established to provide resources and</p>  | <p>OCDOA, UNC Hillsborough, CPE, Carolina Aging Alliance, Dying Right NC, Green Burial</p>  |  | <ul style="list-style-type: none"> <li>• OCDOA advertising Funeral Consumer Alliance Death Expo (Oct 15)</li> <li>• Event November 14<sup>th</sup> partnership with</li> </ul>                   |   |  |

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| educational opportunities.   | Project, Shrouding Sisters  |   | NAACP Faith Leaders – documentary showing   |   |  |
| <b>Strategy 7.7.2: Support provider and community members’ education to reduce barriers to accessing and using completed advanced care planning documents.</b> |   |   |   |   |  |
| 7.7.2a. Educational workshops are established focusing on the incorporation of advance directives within EHRs.   | OCDOA, OCES, Creative Care Collaborative, Charles House, UNC, Duke, Piedmont Health | <ul style="list-style-type: none"> <li>OCDOA EOL SRT hosting informational event on Supplemental Advanced Directive for Dementia (Sept 22)</li> </ul> |   | <ul style="list-style-type: none"> <li>EOL SRT hosting informational event on the Voluntary Stopping of Eating and Drinking / VSED, Advance Directive, and Dementia (Jan 12)</li> </ul> |  |
| 7.7.2b. Yearly training is offered by partnering agencies to their staff.  | OCDOA, OCES, Creative Care Collaborative, Charles House, UNC, Duke, Piedmont Health |   |   |   |  |
| <b>Strategy 7.7.3: Support legislation and policy change to facilitate end of life planning and increase choice.</b>   |   |   |   |   |  |
| 7.7.3a. Green Burial options are expanded.   | Bluestem, OCDOA, Green Burial Project, Shrouding Sisters, Dying Right NC            |   | <ul style="list-style-type: none"> <li>Bluestem Conversation Cemetery to officially open in November</li> <li>New water cremation end of life option to open in Hillsborough in November</li> </ul> |   |  |
| 7.7.3b. Affordable Green Burial financial options are identified and expanded  | Bluestem, OCDOA, Green Burial Project, Shrouding Sisters, Dying Right NC            | <ul style="list-style-type: none"> <li>Bluestem Cemetery presentation (Aug 23)</li> </ul>   |   |   |  |
| 7.7.3c. Education and information specific to  | Bluestem, OCDOA, Green  |   |   |   |  |



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| <p>Medical Assistance in Dying (MAID) legislation are promoted by partnering with communities of color and rural communities.</p> | <p>Burial Project, Shrouding Sisters, Dying Right NC</p> |  |  |  |  |
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## Communication and Information Workgroup – Year 1 Priorities

Goal 8: Awareness of and access to available services and supports for older adults and their families will increase for everyone.

| Indicator   | Lead Agency   | Q1: Jul – Sep 2022<br>Activities   | Q2: Oct – Dec 2022<br>Activities   | Q3: Jan – Mar 2023<br>Activities  | Q4: Apr – Jun 2023<br>Activities |
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| <b>Objective 8.1: Increase the accessibility of information regarding available programs, services, and resources throughout the community with an emphasis on reaching diverse populations.</b>      |   |  |  |   |                                  |
| <b>Strategy 8.1.1: Create and maintain a comprehensive Orange County Community Contact Database of multilingual health, faith-based, public, civic, and community organizations.</b>                  |   |  |  |   |                                  |
| 8.1.1a. Contacts are identified by individual employees, departments, and community partners, and are used to create a contact list to be shared and maintained by Orange County Community Relations. | Town of Chapel Hill, Town of Carrboro, Town of Hillsboro, and OC Departments, local organizations, and Orange County Community Relations (OCCR) | <ul style="list-style-type: none"> <li>• Excel OCDOA address book created with Google Sheets to share with staff</li> <li>• Email drafted to send to OCDOA staff with instructions for adding contacts to the Excel sheet</li> </ul> | <ul style="list-style-type: none"> <li>• January meeting scheduled w/OC Comm. Relations to discuss/plan project</li> </ul> | <ul style="list-style-type: none"> <li>• Met with Community Relations team to plan and discuss OC Community Contact Database project.</li> <li>• Team will research best software for the database and information to be collected</li> </ul> |                                  |

| Indicator   | Lead Agency          | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 8.1.1b. Information sharing is facilitated by liaisons within their organizations.  | OCDOA, SHIIP, VC 55+ | <ul style="list-style-type: none"> <li>• Program info shared between NCRS &amp; OCDOA</li> <li>• Upcoming monthly events sent to North Carolina Reading Service, which is read, recorded, and put on podcast (podcast is shared on fb and other media sources)</li> <li>• Information was shared at 8 resource fairs</li> </ul> | Ongoing  |                               |                               |
| 8.1.1c. An Orange County Community Relations position that focuses on diversity and inclusion is created, with responsibilities including maintaining resources, relationships, and a comprehensive contact list. | OCCR                 | <ul style="list-style-type: none"> <li>• Position was created and has been advertised</li> </ul>  | <ul style="list-style-type: none"> <li>• OCCR Comm. Relations Specialist, Kristin Prelipp hired</li> </ul> | See 8.1.1a                    |                               |
| 8.1.1d. Orange County Community Relations' community contact database will identify and include racially diverse and underserved communities and contacts.  | OCCR                 | <ul style="list-style-type: none"> <li>• New position will request diverse community contacts from all OC departments and potentially open up to other OC municipalities</li> </ul>   | <ul style="list-style-type: none"> <li>• See 8.1.1a</li> </ul>   | See 8.1.1a                    |                               |

| Indicator  | Lead Agency                     | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 8.1.1e. OCDOA information is distributed to contacts with collaborating organizations who report they have shared it with their organization.  | OCCR                            | <ul style="list-style-type: none"> <li>Program info shared and posted at NCRS</li> </ul>   | Program info shared and posted at NCRS  |                               |                               |
| <b>Strategy 8.1.2: Further expand OCDOA communications to racially diverse and underserved communities.</b>  |                                 |  |   |                               |                               |
| 8.1.2a. Communications are distributed out to racially diverse, Spanish, Mandarin, Karen, Burmese, and low-vision media outlets and are posted at relevant locations and community agencies. | OCCR, OCDOA, NC Reading Service | <ul style="list-style-type: none"> <li>Monthly OCDOA Upcoming Event Podcast recorded, posted and advertised</li> <li>OCDOA news releases issued to media outlets including racially diverse outlets</li> <li>Temporary position created with ARPA-American Rescue Plan Act funds. Purpose is to identify best practices for connecting with communities of color and faith based organizations and perform outreach activities.</li> </ul> | <ul style="list-style-type: none"> <li>Monthly OCDOA Podcast</li> <li>OCDOA new releases issued to media outlets including racially diverse outlets</li> <li>Outreach coordinator contacted local community centers and provided information and resources</li> </ul> |                               |                               |

| Indicator  | Lead Agency | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 8.1.2b. Key programs, resources, and services are made available in Spanish, Mandarin, Karen, Burmese, and other emerging priority languages as feasible, using the translation tools on the OCDOA website and social media. | OCCR, OCDOA | <ul style="list-style-type: none"> <li>• Process started to update OCDOA embedded documents &amp; information for online translation tool use (Site map created in preparation for redesign and embedding)</li> <li>• Supervisors and administrators identified key documents to embed in website so translation tools can be utilized</li> <li>• Updated Spanish &amp; Mandarin marketing trifold and flyers, in final edit/proofing</li> </ul> | <ul style="list-style-type: none"> <li>• Site map updated to be used for website information updating, deleting repeated info and dead-end links</li> <li>• OC web platform upgrade complete</li> <li>• Work to move key documents embed on Aging pages to begin Q3</li> </ul> |                               |                               |
| 8.1.2c. “How to Use Our Website” information and translation tool are advertised in Spanish, Mandarin, Karen, Burmese, and other emerging priority languages as feasible, on OCDOA products and outlets.                     | OCDOA       |  |  |                               |                               |
| 8.1.2d. Key documents, ads, and resources are made accessible to people with vision and hearing impairments.   | OCDOA       | <ul style="list-style-type: none"> <li>• Multilingual Informational Videos (English, Spanish, Mandarin, [CC]) uploaded to OCDOA YouTube</li> </ul>   | <ul style="list-style-type: none"> <li>• Multilingual Informational Video front desk use planning initiated</li> </ul>   |                               |                               |

| Indicator  | Lead Agency | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 8.1.2e. Tools, including contact forms, flyers, and signage, are created to support staff and front desk volunteers to welcome, interact with, and assist community members from diverse language backgrounds. | OCCR, OCDOA | <ul style="list-style-type: none"> <li>• Communication manager and assistant met regarding multilingual informational materials to be used by front desk staff. Work to begin in Q2 &amp; Q3</li> </ul>  | <ul style="list-style-type: none"> <li>•Multilingual informational materials are complete. Budget proposal for front desk display of videos in progress</li> <li>•Request made to OCIT share extra tablets if available. IT checking on availability</li> </ul> |                               |                               |
| 8.1.2f. New, timely signage is displayed in Spanish, Mandarin, Karen, Burmese, and other emerging priority languages as feasible, to welcome and direct visitors where to get help at both senior centers.     | OCCR, OCDOA | <ul style="list-style-type: none"> <li>• Multilingual “Welcome” mural installed in lobby at both senior centers</li> <li>• Comm. team met to plan signage. Work to begin Q2 &amp; Q3</li> </ul>  | Moved to Q3-4   |                               |                               |
| 8.1.2g. Endless Possibilities activity guide programs are identified as multilingual friendly and promoted in Spanish, Mandarin, Karen, Burmese, and other emerging priority languages as feasible.            | OCCR, OCDOA | <ul style="list-style-type: none"> <li>• Programmers were instructed to ID programs that could be enjoyed by anyone, regardless of language</li> <li>• Icon identifying Multilingual friendly programs added to the Fall EP activity guide legend</li> <li>• Increased promotion of programs in Spanish and Mandarin on Facebook, e-newsletters, and activity guide</li> </ul> | Ongoing   |                               |                               |

| Indicator   | Lead Agency | Q1: Jul – Sep 2022 Activities   | Q2: Oct – Dec 2022 Activities  | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
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| 8.1.2h. Local government agencies collaborate in outreach efforts to older adults using multiple media sources                                  | OCCR, OCDOA | <ul style="list-style-type: none"> <li>New monthly Orange County Government Gazette now in the News of Orange County. Gazette features articles, resources and ads, including OCDOA related content</li> </ul>              | Ongoing  |                               |                               |
| 8.1.2i. Endless Possibilities quarterly review and program registration are offered in-person and in multiple languages at both senior centers. | OCDOA       | <ul style="list-style-type: none"> <li>Started Newcomers Welcome again, plan to start the review in the winter for both centers</li> </ul>  | <ul style="list-style-type: none"> <li>On hold until new CBS Program Assistant hired</li> </ul>  |                               |                               |
| 8.1.2j. Key Endless Possibilities programs are shared and recorded in multiple languages via Facebook Live                                      | OCDOA       | <ul style="list-style-type: none"> <li>Continuing Facebook Live, plan to see if staff/volunteer can offer programs in Spanish and Mandarin</li> </ul>   | <ul style="list-style-type: none"> <li>On hold until new CBS Program Assistant hired</li> </ul>  |                               |                               |
| 8.1.2k. Volunteer diversity is promoted to increase the recruitment of diverse volunteers.  | OCDOA       | <ul style="list-style-type: none"> <li>Volunteer assigned to interview VC55+ Administrator and a diverse range of VC55+ volunteers for a “Diversity in Volunteering” article and ongoing “Volunteer Spotlights”.</li> </ul> | <ul style="list-style-type: none"> <li>Communication volunteer wrote article highlighting VC 55+ and volunteer diversity. To be used in publications Q3</li> </ul> |                               |                               |
| <b>Strategy 8.1.3: Collect “How Did You Hear About Us?” data at all levels of programming and participation.</b>                                |             |   |  |                               |                               |

| Indicator   | Lead Agency | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|-------------|--|---|-------------------------------|-------------------------------|
| 8.1.3a. Senior Center registration forms, program registration, surveys, and volunteer applications include “How Did You Hear About Us?” data collection. | OCDOA       | <ul style="list-style-type: none"> <li>• “How Did You Hear About Us” response questions added to the paper Sr. Ctr. Registration Forms</li> <li>• RecTrac Power User group met and agreed to add “How did you hear” questions to RecTrac “household” and “program” registration process. Implementation in progress</li> </ul> | <ul style="list-style-type: none"> <li>• Added to VC 55+ application</li> <li>• Added to Sr. Ctrs. application</li> <li>• Yet to be added to RecTrac</li> </ul> |                               |                               |
| 8.1.3b. “How Did You Hear About Us?” data is continuously collected and reported twice a year   | OCDOA       |  |   |                               |                               |
| 8.1.3c. “How Did You Hear About Us?” data is used to inform communication decisions and priorities.   | OCDOA       |  | <ul style="list-style-type: none"> <li>•</li> </ul>   |                               |                               |
| <b>Strategy 8.1.4: Explore and expand non-electronic communication outlets.</b>   |             |  |   |                               |                               |
| 8.1.4a. OCDOA programs, services, and resources are shared with racially diverse and underserved communities and events.                                  | OCDOA       | <ul style="list-style-type: none"> <li>• Plans for the Community Contact List will be used by OC Community Relations, OCDOA Communications and OCDOA Outreach Specialist</li> <li>• Tabling events at Hispanic Heritage, Nat’l Night Out-Chapel Hill, and Community Resource Fair – Fairview Park</li> </ul>                   | <ul style="list-style-type: none"> <li>• Tabled at eight events, offering resources/info in English, Spanish &amp; Mandarin</li> </ul>                          |                               |                               |



| Indicator   | Lead Agency | Q1: Jul – Sep 2022 Activities  | Q2: Oct – Dec 2022 Activities   | Q3: Jan – Mar 2023 Activities | Q4: Apr – Jun 2023 Activities |
|---|-------------|--|---|-------------------------------|-------------------------------|
| 8.1.4b. OCDOA welcome packets are created and made available for staff and volunteers to share in multiple languages.       | OCDOA       | <ul style="list-style-type: none"> <li>Marketing materials created</li> <li>Ordered folders and labels</li> </ul>  | <ul style="list-style-type: none"> <li>Brochure sets and flyers (OCDOA, AT, CBS and VC55+) updated so that info is evergreen. Translated (Mandarin &amp; Spanish) and ordered</li> </ul>                              |                               |                               |
| 8.1.4c. Diverse radio stations, television stations, and newspapers are identified and used to advertise OCDOA information. | OCDOA       | <ul style="list-style-type: none"> <li>Comm. team to ID and contact specific multilingual media outlets</li> </ul> | <ul style="list-style-type: none"> <li>New partnership with WCOM Chapel Hill/Carrboro's community radio station</li> <li>Met with WCOM re: new OCDOA radio show. Planning stage now for launch in Q3 or Q4</li> </ul> |                               |                               |